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50-295/323

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8 **UNITED STATES BANKRUPTCY COURT**
9 **NORTHERN DISTRICT OF CALIFORNIA**
10 **SAN FRANCISCO DIVISION**

11
12 In re
13 PACIFIC GAS AND ELECTRIC
14 COMPANY, a California corporation,
15 Debtor.

Case No. SF 01-30923 DM

Chapter 11

**LCG CONSULTING'S COVER SHEET
APPLICATION FOR ALLOWANCE
AND PAYMENT OF INTERIM
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR AUGUST 1, 2001 THROUGH
AUGUST 31, 2001**

Hearing:

Date: [None Required]
Time: [None Required]
Place: 235 Pine Street, 22nd Floor
San Francisco, CA

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24 LCG Consulting ("LCG") submits its Cover Sheet Application (the
25 "Application") for Allowance and Payment of Interim Compensation and
26 Reimbursement of Expenses for the Period August 1, 2001 through August 31, 2001
27 (the "Application Period"). In support of the Application, LCG respectfully represents
28 as follows:

A001 Add: Rids/Geo Mail Center

1 1. LCG is the forward gas and energy price curve forecast consultant to the
2 Official Committee of Unsecured Creditors in the Pacific Gas and Electric Company
3 (“Debtor”) bankruptcy case. LCG hereby applies to the Court for allowance and payment
4 of interim compensation for services rendered and reimbursement of expenses incurred
5 during the Application Period.

6 2. LCG billed a total of \$70,000.00 in fees and expenses during the
7 Application Period. The total fees represent a fixed price for services rendered during the
8 Application Period. These fees and expenses break down as follows:

- 9 ➤ Development of the electricity price forecasts for the NP15 and SP
10 15 delivery points in California through 2011
- 11 ➤ Development of the monthly natural gas price forecasts for
12 shipments into California at Malin and Topock through 2011
- 13 ➤ Development of monthly probability distribution of the price
14 forecasts.

15 3. Accordingly, LCG seeks allowance of interim compensation in the total
16 amount of \$59,500.00 at this time. This total is comprised of 85% of the total billed
17 amount of \$70,000.00.¹

18 4. LCG has not been paid to date for fees and expenses.
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27 ¹ Payment of this amount would result in a holdback of \$11,500.00.
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1 5. To date (through 8/31/01) LCG is owed as follows (including amounts
2 owed pursuant to this Application):

Application Period	Amount	Description
08/01/01 to 8/31/01	\$70,000.00	Consulting Services

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6 6. With regard to the copies of this Application served on counsel for the
7 Debtor and the Office of the United States Trustee, attached as Exhibit 1 hereto is an
8 invoice for the Application Period that complies with all Northern District of California
9 Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office
10 of the United States Trustee.

11 7. LCG has served a copy of this Application (without Exhibits) on the
12 Special Notice List in this case.

13 8. Pursuant to this Court's 'ORDER ESTABLISHING INTERIM FEE
14 APPLICATION AND EXPENSE REIMBURSEMENT PROCEDURE' which was
15 entered on or about July 26, 2001, the Debtor is authorized to make the payment
16 requested herein without a further hearing or order of this Court unless an objection to
17 this Application is filed with the Court by the Debtor or the United States Trustee and
18 served by the fifteenth day of the month following the service of this Application. If
19 such an objection is filed, Debtor is authorized to pay the amounts, if any, not subject to
20 the objection. This Cover Sheet Application was mailed by first class mail, postage
21 prepaid, on or about September 28, 2001.

22 9. The interim compensation and reimbursement of expenses sought in this
23 Application is on account and is not final. Upon the conclusion of this case, LCG will
24 seek fees and reimbursement of the expenses incurred for the totality of the services
25 rendered in the case. Any interim fees or reimbursement of expenses approved by this
26 Court and received by LCG will be credited against such final fees and expenses as may
27 be allowed by this Court.
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EXHIBIT "1"

LCG CONSULTING

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(650) 962-9670 Fax: (650) 962-9615
URL: <http://www.energyonline.com>
email: webmaster@energyonline.com

INVOICE

Bill To:

Invoice Date: August 30, 2001

United States Bankruptcy Court
Northern District of California
San Francisco Division

Invoice No.: LOT5387R

Re: Official Unsecured Creditors Committee of the Pacific Gas and Electric Company
Bankruptcy filing No. 01-30923 DM

Description:

Consulting Services:

- Development of the electricity price forecasts for the NP15 and SP 15 delivery points in California through 2011
- Development of the monthly natural gas price forecasts for shipments into California at Malin and Topock through 2011
- Development of monthly probability distribution of the price forecasts

Fixed Price\$70,000

Invoice Amount: \$70,000.00

Terms: Due upon Receipt