

1 JAMES L. LOPES (No. 63678)
JEFFREY L. SCHAFFER (No. 91404)
2 JANET A. NEXON (No. 104747)
WILLIAM J. LAFFERTY (No. 120814)
3 HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
4 A Professional Corporation
Three Embarcadero Center, 7th Floor
5 San Francisco, California 94111-4065
Telephone: 415/434-1600
6 Facsimile: 415/217-5910

50-275/323

7 Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

8
9 UNITED STATES BANKRUPTCY COURT
10 NORTHERN DISTRICT OF CALIFORNIA
11 SAN FRANCISCO DIVISION

12 In re
13 PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,
14 Debtor.
15
16 Federal I.D. No. 94-0742640

Case No. 01-30923 DM
Chapter 11 Case
Date: October 22, 2001
Time: 1:30 p.m.
Place: 235 Pine Street, 22nd Floor
San Francisco, California

HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

17 NOTICE OF HEARING ON INTERIM COMPENSATION APPLICATIONS
18 OF PROFESSIONALS AND FINAL EXPENSE APPLICATION
19 OF CREDITORS COMMITTEE MEMBERS

20 PLEASE TAKE NOTICE that a hearing will be held before the Honorable
21 Dennis Montali, at the United States Bankruptcy Court, 235 Pine Street, 22nd Floor, San
22 Francisco, California, on October 22, 2001 at 1:30 p.m.¹ to consider (i) the Applications for
23 Allowance of Interim Compensation of the Professionals listed on Exhibit A attached hereto
24 and incorporated herein by reference, pursuant to 11 U.S.C. §331, for services rendered and
25 costs advanced in the amounts and for the periods set forth in Exhibit A, and (ii) the

26
27 ¹A number of the applications filed by professionals herein stated a hearing date of
28 October 11, 2001 at 10:00 a.m. However, all such applications will be heard on October 22,
2001 at 1:30 p.m.

Accj Add: Kids Oge Mail Center

1 Application for Final Allowance of Expense Requests by Official Unsecured Creditors
2 Committee Members, pursuant to 11 U.S.C. §503(b)(3)(F), in the amounts and for the
3 periods set forth in Exhibit A.

4 You may obtain copies of any of the above-referenced applications in one of the
5 following ways: through the "Pacific Gas and Electric Company Chapter 11 Case" link
6 accessible through the Bankruptcy Court's website (www.canb.uscourts.gov), or by request
7 to the respective applicant at the address set forth in Exhibit A. Pursuant to the Order
8 Establishing Interim Fee Application and Expense Reimbursement Procedure entered herein
9 on July 26, 2001, the time records of the applicants may be accessed by the public at BMDS,
10 246 First Street, Suite 202, San Francisco, California 94105. If a party desires a copy of the
11 time records, that party should contact BMDS at the address above or telephonically at 415-
12 371-0232 or by facsimile at 415-371-1973.

13 PLEASE TAKE FURTHER NOTICE that any party objecting to any of the
14 applications must file an objection with the Court and serve it on the respective applicant,
15 counsel for the Debtor and counsel for the Creditors' Committee at the applicable addresses
16 set forth on Exhibit A at least five (5) days prior to the scheduled hearing date.

17
18 DATED: September 21, 2001

19 HOWARD, RICE, NEMEROVSKI, CANADY,
20 FALK & RABKIN
21 A Professional Corporation

22 By: Janet A. Nexon
23 JANET A. NEXON

24 Attorneys for Debtor and Debtor in Possession
25 PACIFIC GAS AND ELECTRIC COMPANY

26
27 WD 092101/1-1419904/945022/v3

28 NOTICE OF HEARING ON APPLICATIONS FOR PROFESSIONALS' INTERIM COMPENSATION

EXHIBIT A

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
COOLEY GODWARD LLP Special Counsel for Debtor in Possession One Maritime Plaza, 20th Floor, San Francisco, CA 94111-3580 Telephone: (415) 693-2000 Contact: J. Michael Kelly, Esq.	April 6 – July 31, 2001	\$294,349.00	\$10,856.04	\$305,205.04
ERNST & YOUNG CORPORATE FINANCE LLC 1451 California Ave. Palo Alto, CA 94304 Telephone: (650) 496-4768 Contact: Eric Carlson	April 6 – June 30, 2001	\$556,282.50		\$556,282.50
HELLER EHRMAN WHITE & MCAULIFFE LLP Special Counsel for Debtor in Possession 333 Bush St. San Francisco, CA 94104-2878 Telephone: (415) 772-6000 Contact: Marie L. Fiala, Esq.	April 6 – July 31, 2001	\$2,167,327.00	\$150,554.49	\$2,317,881.49
HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN A Professional Corporation Counsel for Debtor and Debtor in Possession Three Embarcadero Center, 7th Floor San Francisco, CA 94111-4065 Telephone: (415) 434-1600 Contact: Janet A. Nexon, Esq.	April 6 – July 31, 2001	\$4,402,119.72	\$286,348.67	\$4,688,468.39

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEES</u>	<u>COSTS</u>	<u>TOTAL</u>
KEKER & VAN NEST, L.L.P. Special Counsel to Debtor in Possession 710 Sansome St. San Francisco, CA 94111-1704 Telephone: (415) 391-5400 Contact: Steven A. Hirsch, Esq.	April 6 – July 31, 2001	\$218,413.72	\$11,844.84	\$230,258.56
MEMBERS OF THE OFFICIAL UNSECURED CREDITORS COMMITTEE c/o Milbank, Tweed, Hadley & McCloy LLP 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq Committee Member Bank of America, N.A. Pacific Investment Management Company, LLC The Davey Tree Expert Company Dynergy Power Marketing Inc. Enron Corp. & Affiliates GWF Power Systems Merrill-Lynch PE-Berkeley, Inc. City of Palo Alto State of Tennessee Morgan Guaranty Bank of New York Total	April – July 2001			\$100,829.32
			\$5,930.42	
			\$0.00	
			\$4,659.82	
			\$26,476.29	
			\$20,081.28	
			\$0.00	
			\$12,182.43	
			\$4,322.92	
			\$1,414.20	
			\$8,804.71	
			\$8,344.73	
			\$8,612.52	
			\$100,829.32	

<u>APPLICANT</u>	<u>PERIOD</u>	<u>FEEES</u>	<u>COSTS</u>	<u>TOTAL</u>
MILBANK, TWEED, HADLEY & MCCLOY LLP Counsel for Official Committee of Unsecured Creditors 601 South Figueroa Street, 30th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000 Contact: Robert Jay Moore, Esq	April 16 – July 31, 2001	\$2,219,496.00	\$149,198.57	\$2,368,694.57
PRICEWATERHOUSECOOPERS LLP Accountants and Financial Advisors for Official Committee of Unsecured Creditors 199 Fremont St. San Francisco, CA 94105 Telephone: (415) 498-5000 Contact: Thomas E. Lumsden	April 11 – July 31, 2001	\$1,799,533.00	\$62,541.00	\$1,862,074.00
SAYBROOK CAPITAL, LLC Financial Advisors for Official Committee of Unsecured Creditors 401 Wilshire Blvd., Suite 850 Santa Monica, CA 90401 Telephone: (310) 899-9200 Contact: Jonathan Rosenthal	April 16 – July 31, 2001	\$875,000.00	\$19,471.71	\$894,471.71
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Special Regulatory Counsel Four Embarcadero Center San Francisco, CA 94111 Telephone: (415) 984-6400 Contact: Richard Levin, Esq. and Jamie L. Edmonson, Esq.	April 6 – July 31, 2001	\$382,963.05	\$29,236.64	\$412,199.69