

58-275/323

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11 UNITED STATES BANKRUPTCY COURT
12 NORTHERN DISTRICT OF CALIFORNIA
13 SAN FRANCISCO DIVISION

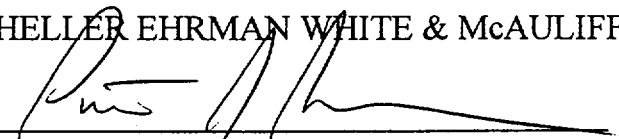
14 In re
15 PACIFIC GAS AND ELECTRIC
16 COMPANY, a California corporation,
17 Debtor.
18 Federal I.D. No. 94-0742640

19 Case No.: 01-30923 DM
20 Chapter 11 Case
21 [Hearing To Be Set]

22 **ERRATA SHEET TO HELLER EHRMAN WHITE & McAULIFFE LLP'S FIRST
23 INTERIM FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF
24 COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
25 APRIL 6, 2001, THROUGH JULY 31, 2001**

26 The attached page should be substituted for page 23 of Heller Ehrman White &
27 McAuliffe LLP's First Interim Fee Application for Allowance and Payment of
28 Compensation and Reimbursement of Expenses for the Period April 6, 2001 through July
31, 2001.

Dated: September 14, 2001

HELLER EHRMAN WHITE & McAULIFFE LLP

Peter J. Benvenuti

Heller
Ehrman
White &
McAuliffe LLP

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ADD

1 Tab 1 to the accompanying Time Records. The corrected bills reflect a total increase of
2 \$134,270.50 in fees over the bills previously submitted with the Cover Sheet Applications.

3 72. Heller Ehrman has neither received nor been promised any compensation from
4 any source in connection with this case or its services to be performed herein, except
5 compensation and reimbursement of expenses to be allowed by this Court and paid from the
6 estate, pursuant to the applicable provisions of the Bankruptcy Code and Rules. To date,
7 Heller Ehrman has received no payments from any source for its fees and expenses in this
8 case, other than (a) those described in footnote 1, *supra*, and (b) a refund of \$7,395 and
9 cancellation of a \$9,825.26 charge in connection with its contingent fee engagement relating
10 to insurance coverage matters (which are not the subject of this Application).

11 73. Heller Ehrman has no agreement or understanding for sharing any fees or
12 expenses which Heller Ehrman may receive in this case with any person other than members
13 and associates of Heller Ehrman.

14 VIII. REQUEST FOR COMPENSATION

15 74. Based on the foregoing, Heller Ehrman requests the Court to approve this
16 Application; to allow it fees and expenses on an interim basis in the respective amounts of
17 \$2,167,327.00 and \$150,554.49; and to authorize PG&E to pay the allowed amounts
18 forthwith.

19 75. Attached behind Tab 1 to the accompanying Time Records Exhibit and as
20 Exhibit A to the Certification of Peter J. Benvenuti ("Benvenuti Certification") is the name
21 of each professional who performed services in connection with the various matters
22 described herein during the period covered by this Application and the hourly rates for each
23 such professional on such matters; (b) attached behind Tab 2 to the Time Records Exhibit is
24 a summary of the fees and expenses, and additional information, for each matter; (c)
25 attached behind Tabs 3-21 to the Time Records Exhibit are the detailed time and expense
26 statements for the Application Period that comply with all Northern District of California
27 Bankruptcy Local Rules and Compensation Guidelines and the Guidelines of the Office of
28 the United States Trustee, except as otherwise stated in the Benvenuti Certification; and (d)