UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

50-245/323

IN RE:)	
PACIFIC GAS AND ELECTRIC COMPANY, a California corporation))))	(Chapter 11) Case No. 01-30923 DM
Debtor.)	

NOTICE OF FILING

TO: See Attached Special Notice List

PLEASE TAKE NOTICE that we filed with the United States Bankruptcy Court for the Northern District of California, San Francisco Division, in connection with the above-captioned proceeding, the **Rule 2019 Statement of Chapman and Cutler**.

Dated: September 13, 2001

Respectfully submitted,

CHAPMAN AND CUTLER

Bv

One of Its Attorneys

James E. Spiotto, Esq. Ann Acker, Esq. Franklin H. Top, III, Esq. Michael D. Messersmith, Esq. CHAPMAN AND CUTLER 111 W. Monroe Street Chicago, Illinois 60603 (312) 845-3000

Acol Add: Rids Oge Mail Center

1262148.01.01

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

IN RE:)	
)	
PACIFIC GAS AND ELECTRIC COMPANY,)	(Chapter 11)
a California corporation)	Case No. 01-30923 DM
)	
)	
Debtor.)	

RULE 2019 STATEMENT OF CHAPMAN AND CUTLER

NOW COMES Chapman and Cutler and hereby makes the following statement pursuant

to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. Chapman and Cutler represents the following creditors in connection with the

above-referenced bankruptcy case:

- A. Pacific Investment Management Co., LLC 840 Newport Center Drive Suite 360 Newport Beach, CA 92660
- B. BlackRock Financial Management, Inc.
 345 Park Avenue
 New York, NY 10154
- C. Appaloosa Management, L.P.
 26 Main Street
 1st Floor
 Chatham, NJ 07928
- D. GE Capital Financial Assurance Co. 601 Union Street 14th Floor Seattle, WA 98101
- E. King Street Capital
 575 Lexington Ave.
 7th Floor
 New York, NY 10022

- F. Security Benefit Life Insurance Co. 700 Harrison Street Topeka, KS 66636-0001
- G. State Teachers Retirement System of Ohio 275 East Broad Street Columbus, OH 43215
- H. Stark Investments 1500 West Market Street Suite 200 Mequoon, WI 53092

. :

- I. Franklin Mutual Advisers, Inc. 51 JFK Parkway Short Hills, NJ 07078
- J. Satellite Asset Management L.P. 10 East 50th Street 21st Floor New York, NY 10022
- K. Washington D.C. Water and Sewer Authority 5000 Overlook Avenue N.W. Washington D.C. 20032
- L. Chandler Asset Management 9255 Towne Center Drive Suite 350 San Diego, CA 92121
- M. Angelo Gordon & Co. 256 Park Avenue 26th Floor New York, NY 10167

The foregoing entities are collectively referred to as the Creditors.

2. The Creditors are entities who hold Notes and Commercial Paper issued by the Debtor. The nature, amount and time of acquisition of the Creditors' claims are under analysis but are set forth in some detail in the Proofs of Claim filed by the Creditors or their affiliates. The total amount of the claims of the Creditors exceeds \$1 billion.

3. Chapman and Cutler was asked to represent the Creditors in connection with the Debtor's bankruptcy case.

5. Chapman and Cutler does not own, nor has it ever owned, any claim whatsoever against the Debtor, nor does it hold any equity security interest in the Debtor.

I, Ann Acker, after due inquiry declare under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the facts set forth in the Amended Rule 2019 Statement regarding Chapman and Cutler are true and correct to the best of my knowledge, information, and belief.

Dated: September 11, 2001.

By_ lan het

Ann Acker

James E. Spiotto, Esq. Ann Acker, Esq. Franklin H. Top, III, Esq. Michael D. Messersmith, Esq. CHAPMAN AND CUTLER 111 W. Monroe Street Chicago, Illinois 60603 (312) 845-3000

CERTIFICATE OF SERVICE

On August 12, 2001, I served the foregoing document described as Rule 2019 Statement of Chapman and Cutler on the persons listed on the attached Service List by placing the documents for deposit in the United States Postal Service through the regular mail collection process at the law firm of Chapman and Cutler, located at 111 West Monroe, Chicago, Illinois 60603, to be served by mail addressed to such person and entities at the addresses contained in the attached Service List.

I declare under penalty of perjury that the foregoing is true and correct. Executed in Chicago, Illinois on September $\underline{13}$, 2001.

D. Illum