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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In Re:)
PACIFIC GAS & ELECTRIC COMPANY, a)
California corporation,)
Debtor.)

No. 01-30923 DM
Chapter 11

**Amended Rule 2019 Statement
of King & Spalding**

COMES NOW King & Spalding ("K&S") and hereby make the following statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

Foot Add: Kids Ogc Mail Center

1 1. K&S represents the following creditors in connection with the above-referenced
2 bankruptcy case:

- 3 A. Texaco Inc.
4 2000 Westchester Ave.
 White Plains, New York 10650
- 5 B. Texaco Natural Gas Inc.
6 1111 Bagby
 Houston, Texas 77002
- 7 C. Texaco Canada Petroleum Inc.
8 #2035 - 400 3rd Ave. SW
 Calgary, Alberta, Canada T2P 4H2
- 9 D. Texaco Exploration & Production Inc.
10 1111 Bagby
 Houston, Texas 77002

11 The foregoing entities are hereinafter collectively referred to as the "Texaco Creditors."

12 2. K&S also represents the following parties in interest in connection with the above-
13 referenced bankruptcy case:

- 14 A. Texaco Midway-Sunset Cogeneration Company
15 1111 Bagby
16 Houston, Texas 77002
- 17 B. Texaco Yoakum Energy Company
18 1111 Bagby
 Houston, Texas 77002
- 19 C. Texaco San Ardo Energy Company
20 1111 Bagby
 Houston, Texas 77002
- 21 D. Texaco Coalinga Energy Company
22 1111 Bagby
 Houston, Texas 77002

23 The foregoing entities are hereinafter collectively referred to as the "Texaco Interested Parties."

24 The Texaco Creditors and the Texaco Interested Parties are hereinafter collectively referred to as
25 the "Texaco Entities."
26

1 3. Since July 19, 2001, K&S also has represented MBIA Insurance Corporation
2 (“MBIA”), a creditor in the above-referenced bankruptcy case, whose address is 113 King Street,
3 Armonk, New York 10504.

4 4. Certain of the Texaco Creditors provide natural gas and/or operate co-generation
5 facilities that supply electric power to Pacific Gas & Electric Company (the “Debtor”). The total
6 amount of the claims of the Texaco Creditors against the Debtor is currently under analysis.

7 5. The Texaco Interested Parties are partners, together with various wholly owned
8 subsidiaries of Edison Mission Energy Company, in certain partnerships that own co-generation
9 facilities that supply electric power to the Debtor. To the best of their current knowledge, the
10 Texaco Interested Parties do not hold in their individual capacities any claims against the Debtor.

11 6. MBIA has issued certain primary and secondary insurance policies guaranteeing
12 certain bonds and debt securities issued by the Debtor and certain bonds that pollution control
13 authorities have issued to fund secured and unsecured loans to the Debtor. MBIA has rights of
14 subrogation against the Debtor to the extent that it is required to make payments under the
15 insurance policies that it has issued. MBIA’s subrogation rights are secured in part by liens on and
16 security interests in substantially all of the assets of the Debtor. The total amount of the claims of
17 MBIA against the Debtor is approximately \$1.28 billion, a portion of which is fixed and a portion
18 of which is contingent.

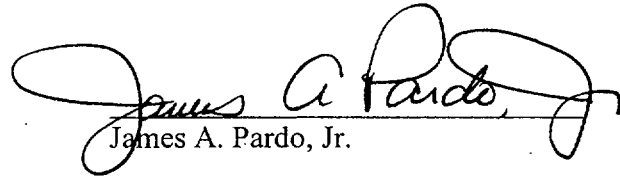
19 7. K&S was asked by Texaco Inc. to represent the Texaco Entities in connection with
20 the Debtor’s bankruptcy case. MBIA initially was represented in this Chapter 11 case by the firm
21 of Cadwalader, Wickersham & Taft (“CW&T”) and, in particular, by Mitchell I. Sonkin and
22 Lawrence A. LaRose of that firm. Subsequent to the commencement of this Chapter 11 case Mr.
23 Sonkin and Mr. LaRose left CW&T and on July 19, 2001, became partners in the New York office
24 of K&S. Thereafter, MBIA asked K&S to represent it in this case. Keesal, Young & Logan serves
25
26
27
28

1 as co-counsel to the Texaco Entities. Buchalter, Nemer, Fields & Younger serves as co-counsel to
2 MBIA.

3 8. K&S does not own, nor it ever owned, any claim whatsoever against the Debtor, nor
4 do it hold any equity security interest in the Debtor.
5

6
7 I, James A. Pardo, Jr., after due inquiry declare under penalty of perjury, pursuant to 28
8 U.S.C. § 1746, that the facts set forth in the Amended Rule 2019 Statement regarding King &
9 Spalding are true and correct to the best of my knowledge, information, and belief.

10 Dated: August 28, 2001

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12 James A. Pardo, Jr.
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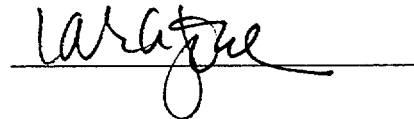
PROOF OF SERVICE

I am employed in the City and County of San Francisco, State of California. I am over the age of eighteen (18) years and not a party to the within action; my business address is Four Embarcadero Center, Suite 1500 San Francisco, California 94111.

I am readily familiar with the practice for collection and processing of documents for mailing with the United States Postal Service of Keesal, Young & Logan, and that practice is that the documents are deposited with the United States Postal Service with postage fully prepaid the same day as the day of collection in the ordinary course of business.

On August 30, 2001, I served the foregoing document described as AMENDED RULE 2019 STATEMENT OF KING & SPALDING on the persons listed below by placing the documents for deposit in the United States Postal Service through the regular mail collection process at the law offices of Keesal, Young & Logan, located at Four Embarcadero Center, Suite 1500 San Francisco, California, to be served by mail addressed to such persons and entities at the addresses contained in Exhibit A.

I declare under penalty of perjury that the foregoing is true and correct. Executed at San Francisco, California on August 30, 2001.



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