

50-275/323

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re:

PACIFIC GAS AND ELECTRIC CO.

Debtor.

Chapter 11

Case No. 01 30923

NOTICE OF APPEARANCE
AND DEMAND FOR NOTICES AND PAPERS

Please take notice that Pacific Investment Management Company ("PIMCO"), the holder of certain unsecured Notes of the Debtor, is a creditor in the above-referenced case and hereby appears by its counsel, Chapman and Cutler. Chapman and Cutler enters its appearance pursuant to Section 1109(b) of chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code") and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). Pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Bankruptcy Code Sections 342 and 1109(b), Chapman and Cutler requests that it be added to the service list in this case as follows and that copies of all notices and pleadings given or filed in this case be given and served upon it at the following address:

James E. Spiotto, Esq.
Ann Acker, Esq.
CHAPMAN AND CUTLER
111 W. Monroe Street
Chicago, Illinois 60603
(312) 845-3000
Fax: (312) 701-2361

Please take further notice that, pursuant to Bankruptcy Code Section 1109(b), the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules

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but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, messenger delivery, telephone, facsimile, telegraph, telex or otherwise, filed or made with regard to the case and proceedings referenced herein.

This Notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver of PIMCO's rights (i) to have final orders in noncore matters entered only after *de novo* review by a District Judge, (ii) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case and (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or of any other rights, claims, actions, setoffs, or recoupments to which PIMCO is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 14, 2001

Respectfully submitted,

PACIFIC INVESTMENT MANAGEMENT COMPANY

By  _____
One of Its Attorneys

James E. Spiotto, Esq.
Ann Acker, Esq.
CHAPMAN AND CUTLER
111 W. Monroe Street
Chicago, Illinois 60603
(312) 845-3000

CERTIFICATE OF SERVICE

I, Ann Acker, an attorney, hereby certify that I caused a true and accurate copy of the Notice of Appearance and Demand for Notices and Papers filed by Pacific Investment Management Company to be served upon the persons listed on the attached service list by depositing the same in the United States mail, postage prepaid first class, before the close of business this 14th day of May, 2001.



Ann Acker