

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK		PROOF OF CLAIM
IN RE: SUNBEAM CORPORATION		Chapter 11 Case Number 01-40291 (AJG)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		Your claim is scheduled by the Debtors as: \$0.00 UNSECURED UNLIQUIDATED DISPUTED CONTINGENT THIS SPACE IS FOR COURT USE ONLY
Name and address of Creditor: SCHEDULE #: 910011670***** US NUCLEAR REGULATORY COMM. ATTN CHAIRMAN TWO WHITE FLINT NORTH 11545 ROCKVILLE PIKE ROCKVILLE, MD 20852-2738 Telephone number: Proof of Claim Filing Deadline: May 31, 2001		
Account or other number by which creditor identifies debtor:		Check here if this claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: _____
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Property Damage <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS#: _____ Unpaid compensation for services performed from _____ (date) to _____ (date)
2. Date debt was incurred: _____		3. If court judgment, date obtained: _____
4. Total Amount of Claim at Time Case Filed: \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Classification of Claim: Under the Bankruptcy Code all claims are classified as one or more of the following: (1) secured, (2) unsecured nonpriority, (3) unsecured priority. It is possible for part of a claim to be in one category and part in another. Check the appropriate box of boxes that best describe your claim and state the amount of the claim at the time of the filing of the petition initiating these cases (). <input type="checkbox"/> Secured Claim. Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		<input type="checkbox"/> Unsecured Priority Claim. Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,300), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$1,950 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).
6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		THIS SPACE IS FOR COURT USE ONLY
7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	
Penalty for presenting a fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.		

Template 06C002

EPIDS 06C01

SUNBEAM CORPORATION
ATTACHMENT TO PROOF OF CLAIM FORM AND
NOTICE REQUIRING FILING OF PROOFS OF CLAIM

In its schedules, Sunbeam Corporation, determined the nature, amount and status of your claim¹⁰⁸³, as set forth below, as of February 6, 2001, the date this chapter 11 case was commenced. If you agree with the nature and amount of your claim, **AND** your claim is not listed as "disputed," "contingent" or "unliquidated," you do **NOT** need to file a proof of claim form. If, however, you disagree with the nature or amount of your claim **OR** if your claim is listed as "disputed," "contingent" or "unliquidated," you **MUST** file a proof of claim form on or before May 31, 2001 in accordance with the instructions in the enclosed Notice of Bar Date Requiring Filing of Proofs of Claim, etc. If you fail to file a proof of claim by such date, the nature, amount (if any) and status of your claim will be **FIXED** as set forth below.

Before filing a proof of claim, please read the enclosed Notice of Bar Date Requiring Filing of Proofs of Claim, etc. If you decide to file a proof of claim, please use the enclosed proof of claim form.

The Schedules reflect the following:

Schedule #: 910011670

US NUCLEAR REGULATORY COMM.
ATTN CHAIRMAN
TWO WHITE FLINT NORTH
11545 ROCKVILLE PIKE
ROCKVILLE, MD 20852-2738

\$0.00 UNSECURED

CONTINGENT
UNLIQUIDATED
DISPUTED

LITIGATION/CLAIM

¹⁰⁸³ Litigation claims include claims that may, or have, resulted in a suit or administrative proceeding to which the Debtor will be, or is, a party.

Name of Debtor Entity and Case Number:

Sunbeam Corporation Case No. 01-40291 (AJG)

Sunbeam Non-Debtor Entities**The following are non-debtor subsidiaries of Sunbeam Corporation:**

<u>Name</u>	<u>Formerly Known As</u>
Montey Corporation	Allegheny International (USA), Inc., Jacobsen Manufacturing Company, Wilkinson Match (USA), Inc. and/or o/s J.V. Holdings, Inc.
Allegheny International Exercise Co.	T.J. Thomas Company, Inc., Vitamaster Industries, Inc., VTM Corp., Schenuit Industries, Inc. and/or Exercise Equipment, Inc.,
Magnetics and Electronics, Inc.	Liag Corporation
Integrated Specialties, Inc.	Burton Plating Co. and/or Burton Silverplating Co.
Temrac Company, Inc.	Carmet Company, Bally Engineered Structures, Inc., Bally Case & Cooler, Inc. and/or Dagan, Inc
Infoswitch, Inc.	Allegheny Machine & Forging Corporation, Pennsylvania Forge Corporation, Tube Turns Philadelphia, Inc., Allegheny Welding Products, Inc., Almet International, Inc., Bruce Manufacturing, Inc., Alsub Corporation, Almet, Inc., AMEX, Inc., Arizona Hybrids, Inc., Custom Devices, Inc., The Nelson Company, Asby, Inc., F.S.G., Inc., BA Properties, Inc., Bra-Con USA, Inc., Chicago Flexible Shaft Corporation, Brookstone, Inc., Chemetron Process Equipment, Inc. Meat Packers Equipment Corporation (MEPACO), Belshaw Bros., Inc., Coastal Dynamics Corporation, Computer Contingency Center, Inc., El Sol Corporation of Illinois, Etna Limited, Swindress Bond, Inc., Gravinier, Inc., First Gravinier, Inc, Flareco Enterprises, Inc, Gilpin-Allegheny Maryland, Inc., Gilpin-Allegheny Pennsylvania, Inc., Allegheny Warehouse, Inc., Good Steel Services, Inc., Hammon Precision Products Corporation, Infosource, Inc., AI Showcase, Inc., Alka Tool & Die Co., Phoenix Tower Corporation, Allegheny International Entertainment, Inc., Al-Consumer, Inc., Allegheny Consulting, Inc., The American Fork and Hoe Company, Cyclone Seeder Col, Inc., Kelly Axe and Tool Company, Rob-Con, IPM Corporation, The Perfection Manufacturing Corporation, Insulpan, Inc., Alply, Inc., International Powder Metallurgy Corporation, Precision Products, Inc., Sunbeam Equipment Corporation, Sunbeam Investment Company, Wilkinson Match, Inc., Alka Tool & Die Company and/or Allegheny Sherry II of Texas, Inc.
New Bra-Con Industries, Inc.	
Montey Credit Corporation	Allegheny Ludlum Credit Corporation and Allegheny International Credit Corporation
Eliskim, Inc.	True Temper Corporation and/or True Temper Hardware
Woodshaft, Inc.	True Temper and/or True Temper Sports, Inc.
Chemetron Corporation	Alchem, Inc. and/or Meat Packers Equipment Corporation (MEPACO)
Chemetron Investments, Inc.	National Industrial Gases, Inc., National Cylinder Gas Company, Chemetron Corporation, Alsub Corporation, The McGean Chemical Company and/or Chemetron Corporation

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

Definitions

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed or as otherwise directed.

Secured Claim

A claim is a secured claim if the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began. In some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be Completed in Proof of Claim Form (if not already filled in)

1. Court, Name of Debtor and Case Number:

Fill in the name of the debtor against whom you assert a claim and the bankruptcy case number for that debtor (See Name of Debtor Entity and Case Number, below). If you received a notice of the case from the court, all of this information is near the top of the notice.

2. Information about Creditor:

Complete (or correct if already completed) the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

3. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

4. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

5. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

6. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

7. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of the property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

8. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

9. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

10. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

SUNBEAM CORPORATION,

Debtor.

Chapter 11 Case No.

01-40291 (AJG)

**NOTICE OF BAR DATE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE MAY 31, 2001
AT 5:00 P.M. EASTERN DAYLIGHT SAVINGS TIME**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST SUNBEAM CORPORATION, CASE NO. 01-40291 (AJG):

PLEASE TAKE NOTICE THAT on April 12, 2001, the Court entered an order (the "Bar Date Order") establishing **May 31, 2001, at 5:00 p.m. (EDT)** (the "Bar Date"), as the last date and time for the filing of proofs of claim against Sunbeam Corporation (the "Debtor"). The Bar Date and the procedures set forth below for the filing of proofs of claim apply to all claims against the Debtor that arose prior to February 6, 2001 (the "Commencement Date").

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim if you have a claim that arose prior to February 6, 2001, and it is not one of the other types of claims described in section 2 below. Acts or omissions of the Debtor that arose on or before February 5, 2001, may give rise to claims against the Debtor notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHO SHOULD NOT FILE A PROOF OF CLAIM

You should not file a proof of claim if:

- A. You have **already** properly filed, with the Clerk of the United States Bankruptcy Court for the Southern District of New York, a proof of claim against the Debtor utilizing a claim form which substantially conforms to the proof of claim form tailored for these cases or Official Form No. 10;
- B. Your claim is listed on the Debtor's Schedules (as defined below), is **not** described as "disputed", "contingent", or "unliquidated", **and** you do not dispute the amount or nature of your claim as set forth in the Debtor's Schedules;

- C. You have a claim under section 507(a) of the Bankruptcy Code as an administrative expense of the Debtor's chapter 11 case;
- D. Your claim has already been paid by the Debtor;
- E. You are a director, officer or employee of the Debtor that served in such capacities on or after the Commencement Date **and** has or may have claims against the Debtor for indemnification, contribution, subrogation or reimbursement;
- F. You are a person or entity that holds a claim arising out of or based solely upon an equity interest in Sunbeam Corporation;
- G. You hold a claim that has been allowed by an order of the Court entered on or before the Bar Date; and
- H. You hold a claim solely against any of Sunbeam Corporation's non-debtor affiliates listed in paragraph 7 below.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR, OR IF THE CLAIM YOU HELD ON FEBRUARY 6, 2001 HAS BEEN SATISFIED.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before April 30, 2001, must file a proof of claim based on such rejection on or before the Bar Date. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated after April 30, 2001, must file a proof of claim on or before such date as the Court may fix in the applicable rejection order.

4. WHEN AND WHERE TO FILE

Except as provided for herein, proofs of claim must be filed so as to be **received on or before 5:00 p.m., (EDT), on May 31, 2001**, at the following address (the "Sunbeam Claims Docketing Center"):

IF SENT BY MAIL

United States Bankruptcy Court
Sunbeam Claims Docketing Center
P.O. Box 5025
New York, New York 10274-5025

IF SENT BY OVERNIGHT COURIER

United States Bankruptcy Court- SDNY
Sunbeam Claims Docketing Center
One Bowling Green
New York, NY 10004-1408

Note that proofs of claim will be deemed timely filed only if **actually received** by the Sunbeam Corporation Claims Docketing Center on or before the Bar Date. **Proofs of claim may not be delivered by facsimile or telecopy.**

5. WHAT TO FILE

If you file a proof of claim, your filed proof of claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of February 6, 2001; and (iii) conform substantially with the proof of claim form tailored for this case or Official Form No. 10.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH SUCH CLAIM IS BASED.

EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN SECTION 2 AND AS DESCRIBED IN SECTION 3 ABOVE, ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE MAY 31, 2001, FOR ANY CLAIM SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST THE DEBTOR WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM) AGAINST THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

A copy of the proof of claim form tailored for these cases can be obtained by calling the Sunbeam Corporation Claims Docketing Center at (212) 376-8494.

6. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor in the Debtor's Statements of Financial Affairs, Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Lists of Equity Security Holders (collectively, as amended, the "Debtor's Schedules"). If you wish to ascertain the treatment of your claim in the Debtor's Schedules, you may contact the Sunbeam Claims Docketing Center at (212) 376-8494.

You may examine the Debtor's Schedules to determine if and how your claim is listed by the Debtor. To do so, you may view them on the Court's electronic docket for the Debtor's chapter 11 case, which is posted on the Internet at www.nysb.uscourts.gov. Or you may contact Denise Sciabarassi, at Weil, Gotshal & Manges LLP, the attorneys for the Debtor, at the address and telephone number listed below, to arrange to view the Schedules at their offices during regular business hours.

The Sunbeam Claims Docketing Center may be contacted at (212) 376-8494 for assistance if there are any questions concerning the filing, amount, nature, or processing of a proof of claim.

A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

7. SUNBEAM NON-DEBTOR ENTITIES

The following are non-debtor subsidiaries of Sunbeam Corporation:

<u>Name</u>	<u>Formerly Known As</u>
Montey Corporation	Allegheny International (USA), Inc., Jacobsen Manufacturing Company, Wilkinson Match (USA), Inc. and/or o/s J.V. Holdings, Inc.
Allegheny International Exercise Co.	T.J. Thomas Company, Inc., Vitamaster Industries, Inc., VTM Corp., Schenuit Industries, Inc. and/or Exercise Equipment, Inc.,
Magnetics and Electronics, Inc.	Liag Corporation
Integrated Specialties, Inc.	Burton Plating Co. and/or Burton Silverplating Co.
Temrac Company, Inc.	Carnet Company, Bally Engineered Structures, Inc., Bally Case & Cooler, Inc. and/or Dagan, Inc.
Infoswitch, Inc.	Allegheny Machine & Forging Corporation, Pennsylvania Forge Corporation, Tube Turns Philadelphia, Inc., Allegheny Welding Products, Inc., Almet International, Inc., Bruce Manufacturing, Inc., Alsub Corporation, Almet, Inc., AMEX, Inc., Arizona Hybrids, Inc., Custom Devices, Inc., The Nelson Company, Asby, Inc., F.S.G., Inc., BA Properties, Inc., Bra-Con USA, Inc., Chicago Flexible Shaft Corporation, Brookstone, Inc., Chemetron Process Equipment, Inc., Meat Packers Equipment Corporation (MEPACO), Belshaw Bros., Inc., Coastal Dynamics Corporation, Computer Contingency Center, Inc., El Sol Corporation of Illinois, Etna Limited, Swindress Bond, Inc., Gravinier, Inc., First Gravinier, Inc., Flareco Enterprises, Inc., Gilpin-Allegheny Maryland, Inc., Gilpin-Allegheny Pennsylvania, Inc., Allegheny Warehouse, Inc., Good Steel Services, Inc., Hammon Precision Products Corporation, Infosource, Inc., AI Showcase, Inc., Alka Tool & Die Co., Phoenix Tower Corporation, Allegheny International Entertainment, Inc., Al-Consumer, Inc., Allegheny Consulting, Inc., The American Fork and Hoe Company, Cyclone Seeder Col, Inc., Kelly Axe and Tool Company, Rob-Con, IPM Corporation, The Perfection Manufacturing Corporation, Insulpan, Inc., Alply, Inc., International Powder Metallurgy Corporation, Precision Products, Inc., Sunbeam Equipment Corporation, Sunbeam Investment Company, Wilkinson Match, Inc., Alka Tool & Die Company and/or Allegheny Sherry II of Texas, Inc.
New Bra-Con Industries, Inc.	
Montey Credit Corporation	Allegheny Ludlum Credit Corporation and Allegheny International Credit Corporation
Eliskim, Inc.	True Temper Corporation and/or True Temper Hardware
Woodshaft, Inc.	True Temper and/or True Temper Sports, Inc.
Chemetron Corporation	Alchem, Inc. and/or Meat Packers Equipment Corporation (MEPACO)
Chemetron Investments, Inc.	National Industrial Gases, Inc., National Cylinder Gas Company, Chemetron Corporation, Alsub Corporation, The McGean Chemical Company and/or Chemetron Corporation

DATED: New York, New York
April 30, 2001

Harvey R. Miller
George A. Davis
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
(212) 310-8000
ATTORNEYS FOR DEBTOR