

50-275/323

JAMES L. LOPES (No. 63678)
JEFFREY L. SCHAFER (No. 91404)
JANET A. NEXON (No. 104747)
WILLIAM J. LAFFERTY (No. 120814)
HOWARD, RICE, NEMEROVSKI, CANADY,
FALK & RABKIN
A Professional Corporation
Three Embarcadero Center, 7th Floor
San Francisco, California 94111-4065
Telephone: 415/434-1600
Facsimile: 415/217-5910

Attorneys for Debtor and Debtor in Possession
PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

No. 01-30923 DM

Chapter 11 Case

Date: April 6, 2001
Time: 3:00 P.M.
Place: 235 Pine Street, 22nd Floor
San Francisco, California

NOTICE OF ENTRY OF ORDER ON DEBTOR'S EMERGENCY MOTION FOR
ORDERS: (1) AUTHORIZING INTERIM USE OF CASH COLLATERAL IN WHICH
MORTGAGE BONDHOLDERS HAVE A BENEFICIAL INTEREST; (2) SCHEDULING
AND ESTABLISHING DEADLINES RELATING TO A FINAL HEARING ON
CONTINUED USE OF CASH COLLATERAL; AND (3) AFTER CONCLUSION OF A
FINAL HEARING, AUTHORIZING CONTINUED USE OF CASH COLLATERAL

Acc/
2/1

1 **PLEASE TAKE NOTICE** that on April 9, 2001, the above-captioned
2 Bankruptcy Court filed its "Order on Debtor's Emergency Motion For Orders:
3 (1) Authorizing Interim Use Of Cash Collateral In Which Mortgage Bondholders Have A
4 Beneficial Interest; (2) Scheduling And Establishing Deadlines Relating To A Final Hearing
5 On Continued Use Of Cash Collateral; And (3) After Conclusion Of A Final Hearing,
6 Authorizing Continued Use Of Cash Collateral," a copy of which is attached hereto as
7 Exhibit "A."
8

9 DATED: April 13, 2001

Respectfully,

10 HOWARD, RICE, NEMEROVSKI, CANADY,
11 FALK & RABKIN
12 A Professional Corporation

13 By: 
14 GARY M. KAPLAN

15 Attorneys for Debtor and Debtor in Possession
16 PACIFIC GAS AND ELECTRIC COMPANY
17
18
19
20
21
22
23
24
25
26
27
28

HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN
A Professional Corporation

1 JAMES L. LOPES (No. 63678)
2 JEFFREY L. SCHAFER (No. 91404)
3 GARY M. KAPLAN (No. 155530)
4 HOWARD, RICE, NEMEROVSKI, CANADY,
5 FALK & RABKIN
6 A Professional Corporation
7 Three Embarcadero Center, 7th Floor
8 San Francisco, California 94111-4065
9 Telephone: 415/434-1600
10 Facsimile: 415/217-5910

11 Attorneys for Debtor and Debtor in Possession
12 PACIFIC GAS AND ELECTRIC COMPANY

13 UNITED STATES BANKRUPTCY COURT
14 NORTHERN DISTRICT OF CALIFORNIA
15 SAN FRANCISCO DIVISION

FILED

APR 09 2001

KEENAN G. CASADY, CLERK
UNITED STATES BANKRUPTCY COURT
SAN FRANCISCO, CA

16 In re
17 PACIFIC GAS AND ELECTRIC
18 COMPANY, a California Corporation,
19 Debtor.

Case No. 01-30923 DM

Chapter 11

HEARING

Date: April 9, 2001

Time: 9:30 a.m.

Place: 235 Pine Street, 22nd Floor
San Francisco, California

20 ORDER ON DEBTOR'S EMERGENCY MOTION FOR ORDERS: (1) AUTHORIZING
21 INTERIM USE OF CASH COLLATERAL IN WHICH MORTGAGE BONDHOLDERS
22 HAVE A BENEFICIAL INTEREST; (2) SCHEDULING AND ESTABLISHING
23 DEADLINES RELATING TO A FINAL HEARING ON CONTINUED USE OF CASH
24 COLLATERAL; AND (3) AFTER CONCLUSION OF A FINAL HEARING,
25 AUTHORIZING CONTINUED USE OF CASH COLLATERAL

26 The Court, having considered the Emergency Motion For Orders: (1) Authorizing
27 Interim Use Of Cash Collateral In Which Mortgage Bondholders Have A Beneficial Interest;
28 (2) Scheduling And Establishing Deadlines Relating To A Final Hearing On Continued Use
Of Cash Collateral; and (3) After Conclusion Of A Final Hearing, Authorizing Continued
Use Of Cash Collateral (the "Motion") submitted by Pacific Gas and Electric Company, the
debtor and debtor in possession in the above-captioned Chapter 11 case (the "Debtor" or

1 "PG&E") and documents in support thereof, any opposition to the Motion, the record in this
2 case, and any admissible evidence presented to the Court at or prior to the hearing on the
3 Motion, hereby finds as follows:

4 A. Adequate notice of this proceeding was given to parties in interest as
5 appropriate under the circumstances.

6 B. There is good cause for granting the Motion.

7 Based on the foregoing, **IT IS HEREBY ORDERED THAT:**

8 1. The Motion is GRANTED as provided herein.

9 2. The Debtor is authorized to use Cash Collateral in which the Bondholders
10 have a beneficial interest pursuant to the terms set forth in the Motion (including
11 the grant of a replacement lien in collateral of the same type as the Bondholders'
12 Collateral that the Debtor acquires post-petition) (as those capitalized terms are
13 defined in the Motion) on an interim basis, pending a final hearing on the Motion,
14 as necessary to enable the Debtor to conduct and operate its business.

15 3. The Court shall hold a final hearing on the Motion on ~~April~~ ^{May} 9, 2001, at 9:30
16 ~~am~~, to consider the Debtor's continued use of such Cash Collateral in the
17 ordinary course of its business during the pendency of this bankruptcy case. Any
18 opposition to the Motion shall be filed with the Court and served no later than
19 ~~April~~ ^{May} 4, 2001 upon the Debtor and other parties as required by the Federal Rules
20 of Bankruptcy Procedure and the Court's Local Bankruptcy Rules.

21 DATED: ⁴ APR 09 2001.

22 DENNIS MONTALI

23 HONORABLE DENNIS MONTALI
24 UNITED STATES BANKRUPTCY JUDGE

25 *The Debtor shall submit*
any further papers with
respect to the motion by April 20, 2001
WD 040501/1-1419901/908193/v1

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 0
- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 0
- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8

2
3
4

5
6
7
8
9

0
1
2
3
4
5
6
7
8
9

1

3

25
26

27
28

California Power Exchange
Attn: Lynn Miller
2000 S. Los Robles Avenue
Suite 400
Pasadena, CA 91101-2482

California Power Exchange
Attn: Don Deach
100 S. Fremont Ave., Bldg. A9
Alhambra, CA 91803-4737

Ben Whitwell
Whitwell & Emhoff LLP
202 N. Canon Drive
Beverly Hills, California 90210

California Public Utilities Comm.
Attn: General Counsel
505 Van Ness Avenue
San Francisco, CA 94102

California Public Utilities Comm.
Alan Kornberg, Esq.
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064
(Attorney for California Public Utilities
Commission)

Secretary of Treasury
15th & Pennsylvania Avenue
Washington, D.C. 20549

Securities Exchange Commission
Attn: Sandra W. Lavigna
5670 Wilshire Blvd., 11th Fl.
Los Angeles, CA 90036

California State Board of Equalization
PO Box 942879
Sacramento, CA 94279-8063

Department of Justice
U.S. Attorney's Office
450 Golden Gate Avenue
Box 36055
San Francisco, CA 94102

Joseph A. Eisenberg, Esq.
Jeffer, Mangels, Butler & Marmaro
2121 Avenue of the Stars, 10th Fl.
Los Angeles, CA 90067
(Attorney for California Power Exchange)

Fernando De Leon
Attorney at Law
California Energy Commission
1516 9th Street, MS-14
Sacramento, California 95814

California Farm Bureau Federation
2300 River Plaza Drive
Sacramento, California 95833

Louis Renne
City Attorney
City and County of San Francisco,
City Hall, Room 234
1 Dr. Carlton B. Goodlett Place
San Francisco, California 94102

Internal Revenue Service
Fresno, CA 93888

Internal Revenue Service
Spec Proc / Bankruptcy
1301 Clay Street, Suite 1400
Oakland, CA 94612

Steve Johnson
Office of the U.S. Trustee
250 Montgomery Street, Suite 1000
San Francisco, CA 94104-3401

Region IV
U.S. Nuclear Regulatory Commission
Ellis W. Merhoff
Regional Administrator
611 Ryan Plaza Drive, suite 400
Arlington, TX 76011-8064

Mike R. Jaske
California Energy Commission
1516 Ninth Street, MS-22
Sacramento, California 95814

Mr. David Boergers, Secretary
Federal Energy Regulatory Commission
888 First Street, N.E., Room 1-A
Washington, DC 20246

State of California EDD
PO Box 826880
Sacramento, CA 94280

State of California
Office of the Attorney General
455 Golden Gate Avenue
Suite 11000
San Francisco, CA 94102-3664

State of California
Dept. of Water Resources
c/o Chief – Energy Division
Attn: Dan Herdocia
1416 9th Street, Room 1640
Sacramento, CA 95814

Securities Exchange Commission
Attn: Sandra W. Lavigna
1416 9th Street, Room 1640
Sacramento, CA 95814

State of California
Office of the Attorney General
PO Box 94255
Sacramento, CA 94244-2550

U.S. Nuclear Regulatory Commission
Attn: Document Control Desk
Washington, DC 20555-0001

Steven H. Felderstein, Esq.
Felderstein, Willoughby & Pascuzzi
400 Capital Mall, Suite 1450
Sacramento, CA 95814-4434
(Attorney for State of California)

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-2021

California Independent System Operator
Attn: William Regan
4151 Blue Ravine Rd.
Folsom, CA 95630

Richard Wyron
Swidler Berlin Shereff Friedman LLP
3000 K Street, NW, Suite 300
Washington, DC 20007
[Attorney for California Independent System
Operator]

David Neale
Levene, Neale, Bender, Rankin Brill LLP
1801 Avenue of the Stars, Suite 1120
Los Angeles, California 90067
[Attorney for California Independent System
Operator]

Robert M. Blum
Thelen Reid & Priest LLP
101 Second Street, Suite 1800
San Francisco, California 94105
[Counsel for Davey Tree Surgery Company]

Don Gaffney
Snell & Wilmer LLP
One Arizona Center
400 East Van Buren
Phoenix, AZ 85004
[Counsel for Arizona Public Service Co.]

Bank of America
Attn: Clara Strand
555 South Flower Street
Mail Code CA9-706-11-21
Los Angeles, CA 90071

Sierra Pacific Industries
File #51950
San Francisco, California 94160

Banque Nationale de Paris
San Francisco Branch
Attn: Debra Wright
180 Montgomery St., 4th Floor
San Francisco, CA 94104

Bank of America, Admin. Agent
Attn: Katherine Kemerait
Bank of America
555 California Street, 12th Floor
San Francisco, CA 94104-1502

Bank of America National Trust and Savings
Association
CA5-705-12-10
Attn: Adeline Tourunian
555 California Street, 12th Floor
San Francisco, CA 94104

Bank of America National Trust and Savings
Association
Attn: Peggie Sanders
1850 Gateway Boulevard
Concord, CA 94520

Bank One
Corporate Trust Administration
Attn: Janice Ott Rotunno
Mail Code IL1-0126
1 Bank One Plaza
Chicago, IL 60670-0126

BNY Western Trust Company
Attn: Rose Ruelos, Corp. Trust Administration
550 Kearny St., Suite 600
San Francisco, CA 94108-2527

White & Case, LLP
Attn: Neil Millard
633 West Fifth St., Suite 1900
Los Angeles, CA 90071-2007
(Attorney for Bank of New York)

Bankers Trust Company
Corporate Trust Services
Attn: Safet Kalabovic
4 Albany Street, 4th Floor
New York, NY 10006

Bankers Trust Co. of California, NA
Structured Finance Group
Attn: Peter Becker
4 Albany St., 10th Floor
New York, NY 10006

The Bank of New York
Attn: Michael Pittlick, Corp. Trust Administration
101 Barclay Street – 21W
New York, NY 10286

BMO Nesbitt Burns
Attn: John Harche
700 Louisiana, Suite 4400
Houston, TX 77002

Deutsche Bank AG
New York Branch
Attn: E.S. Medla
31 West 52nd Street
New York, NY 10019

Deutsche Bank AG
New York Branch
Attn: John Quinn
31 West 52nd Street
New York, NY 10019

MBIA Insurance Corporation
Attn: IPM-PCF
113 King Street
Armonk, NY 10504

Mellon Bank, N.A.
Attn: L. Scott Sommers
400 So. Hope Street, 5th Floor
Los Angeles, CA 90071-2806

Merrill Lynch
Attn: Ahi Aharon
World Financial Ctr., North Tower
250 Vesey Street, 10th Floor
New York, NY 10281-1310

Morgan Guaranty Trust Company of New York
Attn: Carl J. Mehldau
60 Wall Street
New York, NY 10260

Rabobank Nederland
New York Branch
Attn: International Trade Services
245 Park Avenue
New York, NY 10167-0062

Rabobank Nederland
Attn: Tamira Treffers-Herrera
Three Embarcadero Center
Suite 930
San Francisco, CA 94111

The Fuji Bank, Limited
Attn: Jonathan Bigelow
333 So. Hope Street, 39th Floor
Los Angeles, CA 90071

KBC Bank
Attn: Daniel To
515 So. Figueroa St., Suite 1920
Los Angeles, CA 90071

Bryan Karkauer, Esq.
Sidley & Austin
One First National Plaza
Chicago, IL 60603
(Attorney for Bank of America, Admin. Agent)

The Sumitomo Bank Ltd.
Attn: Al Galluzzo
777 S. Figueroa St., Suite 2600
Los Angeles, CA 90017-3138

The Toronto Dominion Bank
Attn: F.B. Hawley
909 Fannin, Suite 1700
Houston, TX 77010

Union Bank of Switzerland
New York Branch
Attn: Paul Morrison
299 Park Avenue
New York, NY 10171

U.S. Bank
Corporate Trust Services
Attn: LaDonna Morrison
180 East Fifth St., 3rd Floor
St. Paul, MN 55170

U.S. Trust Company, National Association
One Embarcadero Center, Suite 2050
San Francisco, CA 94111-3709
Attn: Josephine Libunao

BP Energy Company
501 Westlake Park Boulevard
Houston, Texas 77079
Attn: Ken McClanahan

Dynergy Canada Marketing & Trade
350 – 7th Avenue S.W.
Calgary, Alberta
Canada, T2P 3N9
Attn: Steve Barron

Coast Energy Canada Inc.
444-7th Avenue S.W., Suite 700
Calgary, Alberta
Canada T2P 0X8
Attn: Caroline Pitre

Coast Energy Group, A Division of Cornerstone
Propane, L.P.
1600 Highway 6, Suite 400
Sugarland, TX 77478
Attn: Ruben Alonso

Cook Inlet Energy Supply
10100 Santa Monica Blvd., 25th Floor
Los Angeles, CA 90067
Attn: Hans O. Saeby

Dynergy Marketing & Trade
1100 Louisiana Street, Suite 5800
Houston, Texas 77002
Attn: Steve Barron

El Paso Merchant Energy, L.P.
1010 Travis Street
Houston, Texas 77002
Attn: John Harrison

Texaco Canada Petroleum Inc.
2035 400 3rd Avenue, S.W.
Calgary, Alberta
Canada T2P 4H2
Attn: Bill Collier

ICC Energy Corporation
302 N. Market Street, Suite 500
Dallas, TX 75202-1846
Attn: Karl Butler

Pancanadian Energy Services Inc.
1200 Smith Street, Suite 900
Houston, TX 77002
Attn: Brian Redd

Southern California Gas Company
555 W. Fifth St.,
GT24E1
Los Angeles, CA 90013-1000
Attn: Jim Nakata

Texaco Natural Gas Inc.
1111 Bagby Street
Houston, Texas 77002
Attn: Bill Collier

TXU Energy Trading Canada Limited
1717 Main Street
Dallas, Texas 75201
Attn: Jeff Shorter

TXU Energy Trading Company
1717 Main Street
Dallas, Texas 75201
Attn: Jim Macredie

Williams Energy Marketing & Trading Co.
One Williams Center, 19th Floor
Department 558
P.O. Box 2848
Tulsa, Oklahoma 74172
Attn: Kelly Knowlton

Williams Energy Marketing & Trading Co.
(Canada)
One Williams Center, 19th Floor
Department 558
P.O. Box 2848
Tulsa, Oklahoma 74101
Attn: Kelly Knowlton

Sempra Energy Trading Corp.
Tony Ferrajina
58 Commerce Drive
Stamford, CT 06902

Richard A. Lapping
Louis J. Cisz, III
Thelen Reid & Priest LLP
101 Second Street, Suite 1800
San Francisco, CA 94105-3601
[Counsel for Creditor, Calpine Corporation and its
Affiliated Entities]

Alex Makler
Calpine Corporation
6700 Koll Center Parkway, Suite 200
Pleasanton, California 94566

Adam A. Lewis
Morrison & Foerster
425 Market Street, 33rd Floor
San Francisco, California 94105
[Counsel for Idaho Power, Inc.]

James R. Thompson
Idaho Power Company
1221 W. Idaho Street
Boise, Idaho 83702

Patricia S. Mar
Morrison & Foerster
425 Market Street, 33rd Floor
San Francisco, California 94105
[Counsel for Avista Energy, Inc. and GWF Power
Systems Company, Inc.]

Richard Stevens
Avista Corp.
P.O. Box 3727
Spokane, WA 99220

Bruce Bennett, Esq.
Bennett J. Murphy, Esq.
Hennigan & Bennett
601 South Figueroa St., Suite 3300
Los Angeles, California 90017
[Counsel for Semptra]

Peter J. Gurfein
Jeffrey C. Kraus
Gregory K. Jones
Akin, Gump, Strauss, Hauer & Feld
2029 Century Park East, Suite 2600
Los Angeles, California 90067
[Counsel for Creditor, Salton Sea Power
Generation]

Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019
Attn: Chaim J. Fortgang, Esq.
Richard G. Mason, Esq.
[Counsel for Unofficial Committee of Pacific Gas
& Electric Company First Mortgage Bondholders]

Thomas B. Walper, Esq.
Munger, Tolles & Olson LLP
355 South Grand Ave., Suite 3500
Los Angeles, CA 90071-1560
[Counsel for Southern California Edison]

Bryant Danner
Southern California Edison
2244 Walnut Grove Ave.
Rosemead, CA 91770

Robert A. Greenfield, Esq.
Stutman, Treister & Glatt
3699 Wilshire Blvd., #900
Los Angeles, CA 90010-2766

David T. Biderman
Perkins Coie LLP
1620 26th Street, Sixth Floor
Santa Monica, CA 90404-4013
[Counsel for Bank of Montreal]

James E. Till, Esq.
Perkins Coie LLP
1211 SW Fifth Ave., Suite 1500
Portland, OR 97204
[Counsel for Bank of Montreal]

Duane H. Nelsen
GWF Power Systems Company, Inc.
4300 Railroad Ave.
Pittsburgh, CA 94565-6006

Pillsbury Winthrop LLP
50 Fremont Street
San Francisco, CA 94105
Attn: Phillip S. Warden, Esq.
[Counsel to Parties in Interest: Dynergy Power Marketing, Inc., El Segundo Power LLC, Long Beach Generation LLC, Cabrillo Power I LLC, Cabrillo Power II, LLC, Dynergy Marketing & Trade LLC and West Coast Power, LLC]

Pillsbury Winthrop LLP
725 S. Figueroa Street, Suite 2800
Los Angeles, CA 90017-5406
Attn: Kenneth N. Russak, Esq.
[Counsel to Parties in Interest: Dynergy Power Marketing, Inc., El Segundo Power LLC, Long Beach Generation LLC, Cabrillo Power I LLC, Cabrillo Power II, LLC, Dynergy Marketing & Trade LLC and West Coast Power, LLC]

Marc S. Cohen
Jeffrey A. Krieger
Greenberg Glusker Fields Claman Machtinger & Kinsella
1900 Avenue of the Stars, Suite 2100
Los Angeles, California 90067
[Counsel for Official Committee of Participants' Creditors Claims]

Hydee R. Feldstein
Katherine A. Traxler
Kelly Aran
Paul, Hastings, Janofsky & Walker LLP
Twenty Third Floor
555 South Flower Street
Los Angeles, California 90071
[Counsel for Constellation Power Source, Inc.]

Phillip S. Warden
Pillsbury Winthrop LLP
50 Fremont Street
San Francisco, California 94105
[Counsel for Dynergy Power Marketing, Inc.; El Segundo Power LLC; Long Beach Generation LLC; Cabrillo Power I LLC; Cabrillo Power II, LLC; Dynergy Marketing & Trade LLC; West Coast LLC]

Kenneth N. Russak
Pillsbury Winthrop LLP
725 South Figueroa Street, Suite 2800
Los Angeles, California 90017
[Counsel for Dynergy Power Marketing, Inc.; El Segundo Power LLC; Long Beach Generation LLC; Cabrillo Power I LLC; Cabrillo Power II, LLC; Dynergy Marketing & Trade LLC; West Coast LLC]

Chaim J. Fortgang
Richard G. Mason
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019
[Counsel for Unofficial Committee of PG&E First Mortgage Bondholder]

Richard W. Esterkin
Morgan, Lewis & Bockius LLP
300 South Grand Avenue
Los Angeles, California 90071
[Counsel for Fuji Bank, Limited]

John T. Hansen
Deborah H. Beck
Nossaman, Guthner, Knox & Elliott
50 California Street, 34th Floor
San Francisco, California 94111
[Counsel for Committee of PG&E Retirees and
Survivors]

David A. Gill
Richard K. Diamond
Danning, Gill, Diamond & Kollitz LLP
2029 Century Park East, Third Floor
Los Angeles, California 90067
[Counsel for Interested Party, Department of Water
and Power]

Patricia S. Mar
Morrison & Foerster LLP
425 Market Street, 33rd Floor
San Francisco, CA 94105-2482
[Counsel for AES New Energy, Inc.]

Gordon P. Erspamer
Morrison & Foerster LLP
101 Ygnacio Valley Road, Suite 450
P.O. Box 8130
Walnut Creek, California 94595
[Counsel for AES New Energy, Inc.]

G. Larry Engel
Roberto J. Kampfner
Brobeck, Phleger & Harrison LLP
One Market
Spear Street Tower
San Francisco, California 94105
[Counsel for City of Palo Alto and its municipality
utility]

Grant Kolling
City of Palo Alto
P.O. Box 10250
Palo Alto, California 94303

Steve G. F. Polard
Perkins Coie LLP
1620-26th Street, Sixth Floor
Santa Monica, California 90404
[Counsel for Creditor Puget Sound Energy, Inc.]

Seth A. Ribner
Senior Counsel
Simpson Thacher & Bartlett
10 Universal City Plaza, Suite 1850
Los Angeles, California 91608

William Weintraub
Pachulski Stang Ziehl Young & Jones
Three Embarcadero Center, Suite 1020
San Francisco, California 94111
[Counsel for PG&E Corp.]

David A. Burns
Baker Botts LLP
One Shell Plaza
910 Louisiana
Houston, TX 77002
[Counsel for Reliant Energy, Inc.]

Randy E. Michelson
McCutchen, Doyle, Brown & Enersen, LLP
Three Embarcadero Center
San Francisco, California 94111
[Counsel for Reliant Energy, Inc.]

William Bates III
McCutchen, Doyle, Brown & Enersen, LLP
3150 Porter Drive
Palo Alto, California 94304
Tel: 650/849-4400
Fax: 650/849-4800
[Counsel for Reliant Energy, Inc.]

Merle C. Meyers
Katherine D. Ray
Goldberg, Stinnett, Meyers & Davis
44 Montgomery Street, Suite 2900
San Francisco, California 94104
[Counsel for Modesto Irrigation District]

Robert S. Mueller, III
United States Attorney
Jay R. Weill
Asst. United States Attorney
Thomas MacKinson
160 Spear Street, Ninth Floor
San Francisco, California 94105
[Counsel for the United States of America]

Thomas MacKinson
Internal Revenue Service
Small Business/Self-Employed Division
1301 Clay Street, Room 1400-S
Oakland, California 94105

Mark Finnemore
Internal Revenue Service
Small Business/Self-Employed Division Counsel
160 Spear Street, 9th Floor
San Francisco, California 94105

Harold L. Kaplan
Jeffrey M. Schwartz
Mark F. Hebbeln
Gardner, Carton & Douglas
321 North Clark Street, 34th Floor
Chicago, IL 60610
[Counsel for Indenture Trustee for 7.90%
Deferrable Interest Subordinated Debentures
Series A]

Richard C. Josephson
Stoel Rives LLP
900 SW Fifth Avenue, Suite 2600
Portland, OR 97204
[Counsel for PacifiCorp and Crockett Cogen.]

Kevin K. Haah
Ervin, Cohen & Jessup LLP
9401 Wishire Boulevard, 9th Floor
Beverly Hills, California 90212
[Counsel for Ronald A. Katz Technology
Licensing L.P.]

Elaine M. Seid
McPharlin, Sprinkles & Thomas LLP
10 Almaden Boulevard, Suite 1460
San Jose, California 95113
[Counsel for City of Santa Clara]

Roland Pfeifer
Office of the City Attorney
1500 Warburton Avenue
Santa Clara, California 95050

Evan C. Hollander
Member
White & Case
1155 Avenue of the Americas
New York, New York 10036-2787
[Counsel for BNY Western Trust Company]

Jim Hinrichs
KES Kingburg L.P.
1210 Savoy Street
San Diego, California 92107
[Official Committee Of Unsecured Creditors]

Michael A. Tribolet
Enron Corp. & Affiliates
1400 Smith Street, EB 2855
Houston, TX 77002
[Official Committee Of Unsecured Creditors]

John C. Herbert
Dynergy Power Marketing Inc.
1000 Louisiana Street, Suite 5800
Houston, TX 77002
[Official Committee Of Unsecured Creditors]

Grant Kolling
City of Palo Alto
250 Hamilton Avenue
P.O. Box 10250
Palo Alto, California 94303
[Official Committee Of Unsecured Creditors]

Tom Milne
State of Tennessee
11th Floor, Andrew Jackson Building
Nashville, TN 37243
[Official Committee Of Unsecured Creditors]

David E. Adante
The Davey Tree Co.
1500 North Maniva
Kent, OH 44240
[Official Committee Of Unsecured Creditors]

Duane H. Nelsen
GWF Power Systems
c/o Patricia Mar
Morrison & Foerster
425 Market Street
San Francisco, California 94105
[Official Committee Of Unsecured Creditors]

Michael E. Lurie
Merrill Lynch
2 World Financial Center, #7
New York, NY 10281
[Official Committee Of Unsecured Creditors]

Clara Strand
Bank of America, N.A.
CA9-706-11-21
555 South Flower Street, 11th Floor
Los Angeles, California 90071
[Official Committee Of Unsecured Creditors]

Keith R. Marshall
U.S. Bank
550 So. Hope Street, Suite 500
Los Angeles, California 90071
[Official Committee Of Unsecured Creditors]

Gary S. Bush, V.P.
The Bank of New York
Corporate Trust-Default Admin Group
101 Barclay Street, Floor 21W
New York, NY 10286
[Official Committee Of Unsecured Creditors]