

10CFR50.80

December 21, 2000

U.S. Nuclear Regulatory Commission
Attn: Document Control Desk
Washington, DC 20555-0001

THREE MILE ISLAND STATION, UNIT 1
FACILITY OPERATING LICENSE NO. DPR-50
NRC DOCKET NO. 50-289

CLINTON POWER STATION
FACILITY OPERATING LICENSE NO. NPF-62
NRC DOCKET NO. 50-461

OYSTER CREEK GENERATING STATION
FACILITY OPERATING LICENSE NO. DPR-16
NRC DOCKET NO. 50-219

SUBJECT: NOTIFICATION OF TRANSFER OF INTEREST IN
AMERGEN ENERGY COMPANY, LLC TO
EXELON GENERATION COMPANY, LLC

Reference: Application for NRC Consent to Indirect Transfer of Control of
Licenses Held by AmerGen Energy Company, LLC and AmerGen
Vermont, LLC in Connection with the Proposed Merger of PECO
Energy Company and Unicom Corporation, NRC Docket Nos. 50-289
(Three Mile Island, Unit 1), 50-461 (Clinton Power Station), 50-219
(Oyster Creek Nuclear Generating Station), and 50-271 (Vermont
Yankee Nuclear Power Station), dated February 28, 2000

Dear Sir or Madam:

Pursuant to any applicable reporting requirements forthcoming in the requested NRC Order for approval of the transfer of PECO's control interest in AmerGen Energy Company, LLC, Licensee under NRC Facility Operating Licenses for Three Mile Island Station, Unit 1; Clinton Power Station; and Oyster Creek Generating Station, to Exelon Generation Company, LLC (Reference 1), this letter serves as notification to the Director, Office of Nuclear Reactor

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Notification of Transfer

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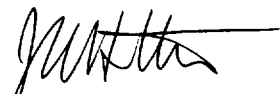
Regulation that the transfer may occur as early as January 5, 2001, pending receipt of an NRC Order approving the transfers on or before January 5, 2001. All other required regulatory approvals for the transfer to Exelon Generation Company, LLC have been received. It is requested that applicable conforming amendments for this transfer be issued by the NRC and made effective as of the date of the transfer.

Additionally, we will provide the Director, Office of Nuclear Reactor Regulation satisfactory documentary evidence that Exelon Generation Company has obtained the appropriate amount of insurance required by 10 CFR 140, "Financial Protection Requirements and Indemnity Agreements," before the transfer of the AmerGen Interest.

We will keep the NRC informed of any developments that have an impact on the schedule for closing the transfer.

If any additional information is needed, please contact me at (610) 765-5520.

Very truly yours,



James A. Hutton
Director - Licensing
Mid-Atlantic Regional Operating Group

cc: Document Control Desk, NRC (3)
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P. L. Loudon, CPS
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NJ Dept of Environmental Protection
Mike Parker, Illinois Department of Nuclear Safety