

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 23 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	\$155,000,000	\$285,000	\$143,148,527	\$155,750,936
2001		0	0	\$0	\$370,000	\$75,709,260
2002		0	\$45,000,000	\$17,092,402	\$30,978,145	\$111,019,821
2003	1000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$126,472,966
2004	1000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$141,026,111
2005	1000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$159,479,256
2006	1000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$179,432,401
2007	1000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$200,885,546
2008	1000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$222,291,489
2009	1000	0	\$90,500,000	\$63,723,904	\$23,116,925	\$245,408,414
2010	1000	0	\$69,500,000	\$63,723,904	\$2,327,907	\$247,736,321
2011	500	0	\$52,750,000	\$36,411,404	\$13,101,389	\$260,837,710
2012	500	0	\$53,500,000	\$36,366,404	\$14,062,372	\$274,900,082
2013	500	0	\$54,250,000	\$36,366,404	\$15,023,354	\$289,923,436
2014	500	0	\$55,000,000	\$36,366,404	\$15,984,336	\$305,907,772
2015	500	741	\$54,638,500	\$36,366,404	\$13,718,818	\$319,626,590
2016	500	500	\$77,138,500	\$36,444,738	\$38,544,800	\$358,171,390
2017	1000	703	\$95,084,000	\$62,291,904	\$29,388,782	\$387,560,172
2018	1000	655	\$95,601,500	\$62,291,904	\$30,117,265	\$417,677,437
2019	1000	1000	\$73,101,500	\$62,291,904	\$7,828,247	\$425,505,684
2020	500	1000	\$54,851,500	\$27,569,404	\$24,511,729	\$450,017,413
2021	500	1022	\$54,068,500	\$27,569,404	\$23,939,711	\$473,957,124
2022	500	792	\$31,130,500	\$27,569,404	\$1,212,693	\$475,169,817
2023	0	732	\$12,532,500	\$7,666,904	\$2,728,176	\$477,897,993
2024	0	803	\$11,328,000	\$7,666,904	\$1,734,658	\$479,632,651
2025	0	824	\$10,092,000	\$7,666,904	\$709,640	\$480,342,291
2026	0	679	\$9,073,500	\$7,666,904	\$97,878	\$480,244,413
2027	0	734	\$7,972,500	\$7,666,904	\$987,896	\$479,256,517
2028	0	742	\$6,859,500	\$7,666,904	\$1,889,914	\$477,366,603
2029	0	660	\$5,869,500	\$7,666,904	\$2,668,931	\$474,697,672
2030	0	632	\$4,921,500	\$7,666,904	\$3,405,949	\$471,291,723
2031	0	695	\$3,879,000	\$7,666,904	\$4,237,467	\$467,054,256
2032	0	747	\$2,758,500	\$7,666,904	\$5,146,985	\$461,907,271
2033	0	643	\$1,794,000	\$6,946,269	\$4,353,300	\$457,553,971
2034	0	625	\$856,500	\$6,225,633	\$5,290,800	\$452,263,171
2035	0	571	\$0	\$6,225,633	\$6,147,300	\$446,115,871
2036	0	0	\$0	\$6,225,633	\$6,147,300	\$439,968,571
2037	0	0	\$0	\$6,225,633	\$6,147,300	\$433,821,271
2038	0	0	\$0	\$6,225,633	\$6,147,300	\$427,673,971

2039	0	0	\$0	\$6,225,633	\$6,147,300	\$421,526,671
2040	0	0	\$0	\$6,225,633	\$6,147,300	\$415,379,371
2041	0	0	\$0	\$6,225,633	\$6,147,300	\$409,232,071
2042	0	0	\$0	\$6,225,633	\$6,147,300	\$403,084,771
Totals	15,500	15,500	\$1,700,551,500	\$1,189,619,644	\$403,084,771	

Costs discounted

\$727,569,658 NPV @ 3.8%

\$516,689,131 NPV @ 7%