

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 17 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	\$122,000,000	\$285,000	\$110,148,527	\$122,750,936
2001		0	0	\$370,000	\$75,709,260	\$47,041,676
2002		0	\$45,000,000	\$17,092,402	\$30,978,145	\$78,019,821
2003	1000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$93,472,966
2004	1000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$108,026,111
2005	1000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$126,479,256
2006	1000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$146,432,401
2007	1000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$167,885,546
2008	1000	0	\$89,000,000	\$68,990,736	\$21,405,943	\$189,291,489
2009	1000	0	\$81,500,000	\$63,723,904	\$14,116,925	\$203,408,414
2010	800	0	\$62,200,000	\$52,798,904	\$5,952,907	\$209,361,321
2011	500	0	\$52,450,000	\$36,411,404	\$12,801,389	\$222,162,710
2012	500	0	\$44,200,000	\$36,366,404	\$4,762,372	\$226,925,082
2013	300	0	\$37,650,000	\$25,441,404	\$9,348,354	\$236,273,436
2014	300	0	\$38,100,000	\$25,441,404	\$10,009,336	\$246,282,772
2015	300	198	\$38,253,000	\$25,441,404	\$8,258,318	\$254,541,090
2016	300	209	\$38,389,500	\$25,519,738	\$10,720,800	\$265,261,890
2017	300	237	\$38,484,000	\$24,054,404	\$11,026,282	\$276,288,172
2018	300	380	\$38,364,000	\$24,054,404	\$11,117,265	\$287,405,437
2019	300	633	\$46,864,500	\$24,054,404	\$19,828,747	\$307,234,184
2020	500	636	\$53,660,500	\$27,569,404	\$23,320,729	\$330,554,913
2021	500	638	\$44,453,500	\$27,569,404	\$14,324,711	\$344,879,624
2022	300	504	\$23,647,500	\$19,608,404	\$1,690,693	\$346,570,317
2023	0	510	\$12,382,500	\$7,666,904	\$2,578,176	\$349,148,493
2024	0	533	\$11,583,000	\$7,666,904	\$1,989,658	\$351,138,151
2025	0	514	\$10,812,000	\$7,666,904	\$1,429,640	\$352,567,791
2026	0	538	\$10,005,000	\$7,666,904	\$833,622	\$353,401,413
2027	0	442	\$9,342,000	\$7,666,904	\$381,604	\$353,783,017
2028	0	496	\$8,598,000	\$7,666,904	\$151,414	\$353,631,603
2029	0	491	\$7,861,500	\$7,666,904	\$676,931	\$352,954,672
2030	0	444	\$7,195,500	\$7,666,904	\$1,131,949	\$351,822,723
2031	0	511	\$6,429,000	\$7,666,904	\$1,687,467	\$350,135,256
2032	0	546	\$5,610,000	\$7,666,904	\$2,295,485	\$347,839,771
2033	0	499	\$4,861,500	\$6,946,269	\$1,285,800	\$346,553,971
2034	0	477	\$4,146,000	\$6,225,633	\$2,001,300	\$344,552,671
2035	0	452	\$3,468,000	\$6,225,633	\$2,679,300	\$341,873,371
2036	0	464	\$2,772,000	\$6,225,633	\$3,375,300	\$338,498,071
2037	0	538	\$1,965,000	\$6,225,633	\$4,182,300	\$334,315,771
2038	0	577	\$1,099,500	\$6,225,633	\$5,047,800	\$329,267,971

2039	0	507	\$339,000	\$6,225,633	\$5,808,300	\$323,459,671
2040	0	226	\$0	\$6,225,633	\$6,147,300	\$317,312,371
2041	0	0	\$0	\$6,225,633	\$6,147,300	\$311,165,071
2042	0	0	\$0	\$6,225,633	\$6,147,300	\$305,017,771
Totals	12,200	12,200	\$1,425,186,000	\$1,012,321,144	\$305,017,771	

Costs discounted

\$635,907,320 NPV @ 3.8%

\$462,696,137 NPV @ 7%