

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 15 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	\$270,000,000	\$285,000	\$258,148,527	\$270,750,936
2001		0	0	\$0	\$370,000	\$75,709,260
2002		0	\$45,000,000	\$17,092,402	\$30,978,145	\$226,019,821
2003	1000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$286,472,966
2004	2000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$327,901,111
2005	2000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$374,729,256
2006	2000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$424,557,401
2007	2000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$477,385,546
2008	2000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$531,666,489
2009	2000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$589,158,414
2010	2000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$649,861,321
2011	2000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$713,775,210
2012	2000	0	\$152,500,000	\$118,303,904	\$31,124,872	\$744,900,082
2013	1200	0	\$117,300,000	\$74,603,904	\$39,835,854	\$784,735,936
2014	1000	0	\$111,800,000	\$63,678,904	\$45,471,836	\$830,207,772
2015	1000	858	\$112,013,000	\$63,678,904	\$43,780,818	\$873,988,590
2016	1000	754	\$89,882,000	\$63,757,238	\$23,975,800	\$897,964,390
2017	500	1232	\$80,284,000	\$34,979,404	\$41,901,282	\$939,865,672
2018	700	1160	\$86,594,000	\$45,904,404	\$37,497,265	\$977,362,937
2019	700	1300	\$76,694,000	\$45,904,404	\$27,808,247	\$1,005,171,184
2020	500	1500	\$68,194,000	\$27,569,404	\$37,854,229	\$1,043,025,413
2021	500	1500	\$84,694,000	\$27,569,404	\$54,565,211	\$1,097,590,624
2022	900	1100	\$57,894,000	\$43,491,404	\$12,054,193	\$1,109,644,817
2023	0	1682	\$23,871,000	\$7,666,904	\$14,066,676	\$1,123,711,493
2024	0	1027	\$22,330,500	\$7,666,904	\$12,737,158	\$1,136,448,651
2025	0	1140	\$20,620,500	\$7,666,904	\$11,238,140	\$1,147,686,791
2026	0	870	\$19,315,500	\$7,666,904	\$10,144,122	\$1,157,830,913
2027	0	1103	\$17,661,000	\$7,666,904	\$8,700,604	\$1,166,531,517
2028	0	1024	\$16,125,000	\$7,666,904	\$7,375,586	\$1,173,907,103
2029	0	962	\$14,682,000	\$7,666,904	\$6,143,569	\$1,180,050,672
2030	0	884	\$13,356,000	\$7,666,904	\$5,028,551	\$1,185,079,223
2031	0	931	\$11,959,500	\$7,666,904	\$3,843,033	\$1,188,922,256
2032	0	913	\$10,590,000	\$7,666,904	\$2,684,515	\$1,191,606,771
2033	0	942	\$9,177,000	\$6,946,269	\$3,029,700	\$1,194,636,471
2034	0	916	\$7,803,000	\$6,225,633	\$1,655,700	\$1,196,292,171
2035	0	1033	\$6,253,500	\$6,225,633	\$106,200	\$1,196,398,371
2036	0	911	\$4,887,000	\$6,225,633	\$1,260,300	\$1,195,138,071
2037	0	1417	\$2,761,500	\$6,225,633	\$3,385,800	\$1,191,752,271
2038	0	858	\$1,474,500	\$6,225,633	\$4,672,800	\$1,187,079,471

2039	0	940	\$64,500	\$6,225,633	\$6,082,800	\$1,180,996,671
2040	0	43	\$0	\$6,225,633	\$6,147,300	\$1,174,849,371
2041	0	0	\$0	\$6,225,633	\$6,147,300	\$1,168,702,071
2042	0	0	\$0	\$6,225,633	\$6,147,300	\$1,162,554,771
Totals	27,000	27,000	\$3,082,281,000	\$1,811,879,144	\$1,162,554,771	

Costs discounted

\$1,159,698,538 NPV @ 3.8%

\$840,798,568 NPV @ 7%