

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 7 2000

Year	In	MTUs Out	Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
1995		0	0	\$0	\$0	\$2,735,324
1996		0	0	\$0	\$0	\$995,035
1997		0	0	\$0	\$0	\$5,022
1998		0	0	\$0	\$0	\$3,485,433
1999		0	0	\$0	\$0	\$7,381,709
2000		0	\$380,000,000	\$285,000	\$368,148,527	\$380,750,936
2001		0	0	\$0	\$370,000	\$75,709,260
2002		0	\$45,000,000	\$17,092,402	\$30,978,145	\$336,019,821
2003	1000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$396,472,966
2004	2000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$437,901,111
2005	2000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$484,729,256
2006	2000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$534,557,401
2007	2000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$587,385,546
2008	2000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$641,666,489
2009	2000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$699,158,414
2010	2000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$759,861,321
2011	2000	0	\$185,500,000	\$118,348,904	\$63,913,889	\$823,775,210
2012	2000	0	\$188,500,000	\$118,303,904	\$67,124,872	\$890,900,082
2013	2000	0	\$191,500,000	\$118,303,904	\$70,335,854	\$961,235,936
2014	2000	0	\$194,500,000	\$118,303,904	\$73,546,836	\$1,034,782,772
2015	2000	0	\$197,500,000	\$118,303,904	\$74,642,818	\$1,109,425,590
2016	2000	0	\$200,500,000	\$118,382,238	\$79,968,800	\$1,189,394,390
2017	2000	0	\$203,500,000	\$116,916,904	\$83,179,782	\$1,272,574,172
2018	2000	0	\$206,500,000	\$116,916,904	\$86,390,765	\$1,358,964,937
2019	2000	0	\$209,500,000	\$116,916,904	\$89,601,747	\$1,448,566,684
2020	2000	0	\$212,500,000	\$87,276,904	\$122,452,729	\$1,571,019,413
2021	2000	0	\$170,500,000	\$87,276,904	\$80,663,711	\$1,651,683,124
2022	1000	0	\$92,000,000	\$47,471,904	\$42,179,693	\$1,693,862,817
2023	0	0	\$57,000,000	\$7,666,904	\$47,195,676	\$1,741,058,493
2024	0	2000	\$54,000,000	\$7,666,904	\$44,406,658	\$1,785,465,151
2025	0	2000	\$51,000,000	\$7,666,904	\$41,617,640	\$1,827,082,791
2026	0	2000	\$48,000,000	\$7,666,904	\$38,828,622	\$1,865,911,413
2027	0	2000	\$45,000,000	\$7,666,904	\$36,039,604	\$1,901,951,017
2028	0	2000	\$42,000,000	\$7,666,904	\$33,250,586	\$1,935,201,603
2029	0	2000	\$39,000,000	\$7,666,904	\$30,461,569	\$1,965,663,172
2030	0	2000	\$36,000,000	\$7,666,904	\$27,672,551	\$1,993,335,723
2031	0	2000	\$33,000,000	\$7,666,904	\$24,883,533	\$2,018,219,256
2032	0	2000	\$30,000,000	\$7,666,904	\$22,094,515	\$2,040,313,771
2033	0	2000	\$27,000,000	\$6,946,269	\$20,852,700	\$2,061,166,471
2034	0	2000	\$24,000,000	\$6,225,633	\$17,852,700	\$2,079,019,171
2035	0	2000	\$21,000,000	\$6,225,633	\$14,852,700	\$2,093,871,871
2036	0	2000	\$18,000,000	\$6,225,633	\$11,852,700	\$2,105,724,571
2037	0	2000	\$15,000,000	\$6,225,633	\$8,852,700	\$2,114,577,271
2038	0	2000	\$12,000,000	\$6,225,633	\$5,852,700	\$2,120,429,971

2039	0	2000	\$9,000,000	\$6,225,633	\$2,852,700	\$2,123,282,671
2040	0	2000	\$6,000,000	\$6,225,633	\$147,300	\$2,123,135,371
2041	0	2000	\$3,000,000	\$6,225,633	\$3,147,300	\$2,119,988,071
2042	0	2000	\$0	\$6,225,633	\$6,147,300	\$2,113,840,771
Totals	38000	38000	\$4,588,500,000	\$2,366,812,144	\$2,113,840,771	

Costs discounted

\$1,441,665,523 NPV @ 3.8%

\$1,004,306,511 NPV @ 7%