

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 5 2000

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0		\$0	\$0	\$2,735,324
1996	0	0		\$0	\$0	\$995,035
1997	0	0		\$0	\$0	\$5,022
1998	0	0		\$0	\$0	\$3,485,433
1999	0	0		\$0	\$0	\$7,381,709
2000	0	0	\$138,640,000	\$285,000	\$126,788,527	\$139,390,936
2001	0	0		\$0	\$370,000	\$75,709,260
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$94,659,821
2003	1000	0	\$81,500,000	\$69,117,402	\$15,453,145	\$110,112,966
2004	1000	0	\$83,000,000	\$71,517,402	\$14,553,145	\$124,666,111
2005	1000	0	\$84,500,000	\$69,117,402	\$18,453,145	\$143,119,256
2006	1000	0	\$86,000,000	\$69,117,402	\$19,953,145	\$163,072,401
2007	1000	0	\$87,500,000	\$69,012,402	\$21,453,145	\$184,525,546
2008	1000	0	\$66,500,000	\$68,990,736	\$1,094,057	\$183,431,489
2009	500	0	\$49,750,000	\$36,411,404	\$9,679,425	\$193,110,914
2010	500	0	\$50,500,000	\$36,411,404	\$10,640,407	\$203,751,321
2011	500	0	\$51,250,000	\$36,411,404	\$11,601,389	\$215,352,710
2012	500	0	\$43,000,000	\$36,366,404	\$3,562,372	\$218,915,082
2013	300	0	\$36,450,000	\$25,441,404	\$8,148,354	\$227,063,436
2014	300	0	\$36,900,000	\$25,441,404	\$8,809,336	\$235,872,772
2015	300	198	\$37,053,000	\$25,441,404	\$7,058,318	\$242,931,090
2016	300	209	\$32,689,500	\$25,519,738	\$5,020,800	\$247,951,890
2017	200	237	\$33,634,000	\$18,591,904	\$11,638,782	\$259,590,672
2018	300	380	\$37,014,000	\$24,054,404	\$9,767,265	\$269,357,937
2019	300	633	\$36,514,500	\$24,054,404	\$9,478,747	\$278,836,684
2020	300	636	\$36,010,500	\$19,608,404	\$13,631,729	\$292,468,413
2021	300	638	\$35,503,500	\$19,608,404	\$13,335,711	\$305,804,124
2022	300	504	\$35,197,500	\$19,608,404	\$13,240,693	\$319,044,817
2023	300	510	\$34,882,500	\$19,608,404	\$13,136,676	\$332,181,493
2024	300	533	\$41,823,000	\$19,608,404	\$20,288,158	\$352,469,651
2025	462	514	\$39,405,000	\$26,056,814	\$11,632,730	\$364,102,381
2026	284	538	\$31,579,000	\$18,971,524	\$11,103,002	\$375,205,383
2027	257	442	\$27,836,500	\$17,896,789	\$8,646,219	\$383,851,602
2028	201	496	\$20,889,000	\$15,667,709	\$4,138,781	\$387,990,383
2029	100	491	\$19,242,500	\$11,647,404	\$6,723,569	\$394,713,952
2030	155	444	\$19,294,000	\$13,836,679	\$4,796,776	\$399,510,728
2031	123	511	\$22,452,000	\$12,562,919	\$9,439,518	\$408,950,246
2032	231	546	\$21,934,500	\$16,861,859	\$4,834,060	\$413,784,306
2033	146	499	\$16,360,000	\$12,757,799	\$4,401,170	\$418,185,476
2034	100	477	\$9,684,500	\$10,206,133	\$443,300	\$417,742,176
2035	0	452	\$7,756,500	\$6,225,633	\$1,609,200	\$419,351,376
2036	50	464	\$9,785,500	\$8,215,883	\$1,647,950	\$420,999,326
2037	70	538	\$6,633,500	\$9,011,983	\$2,300,150	\$418,699,176
2038	0	577	\$11,643,000	\$6,225,633	\$5,495,700	\$424,194,876

2039	185	507	\$9,310,000	\$13,589,558	\$4,201,225	\$419,993,651
2040	0	524	\$2,049,000	\$6,225,633	\$4,098,300	\$415,895,351
2041	0	386	\$1,470,000	\$6,225,633	\$4,677,300	\$411,218,051
2042	0	980	\$0	\$6,225,633	\$6,147,300	\$405,070,751
Totals	13,864	13,864	\$1,578,136,500	\$1,065,218,664	\$405,070,751	

Costs discounted

\$636,245,040 NPV @ 3.8%

\$452,545,142 NPV @ 7%