

PRIVATE FUEL STORAGE LLC
Spent Fuel Storage Project
Projected Operating Profit (Loss)/Cash Flows
SUMMARY - Case 1 2000

Year	MTUs		Operating Revenues	Operating Expenses	Annual Cash Flows	Cumulative Cash Flows
	In	Out				
1995	0	0		\$0	\$0	\$2,735,324
1996	0	0		\$0	\$0	\$995,035
1997	0	0		\$0	\$0	\$5,022
1998	0	0		\$0	\$0	\$3,485,433
1999	0	0		\$0	\$0	\$7,381,709
2000	0	0	\$291,180,000	\$285,000	\$279,328,527	\$291,930,936
2001	0	0		\$0	\$370,000	\$75,709,260
2002	0	0	\$45,000,000	\$17,092,402	\$30,978,145	\$247,199,821
2003	1000	0	\$126,500,000	\$69,117,402	\$60,453,145	\$307,652,966
2004	2000	0	\$164,500,000	\$126,142,402	\$41,428,145	\$349,081,111
2005	2000	0	\$167,500,000	\$123,742,402	\$46,828,145	\$395,909,256
2006	2000	0	\$170,500,000	\$123,742,402	\$49,828,145	\$445,737,401
2007	2000	0	\$173,500,000	\$123,637,402	\$52,828,145	\$498,565,546
2008	2000	0	\$176,500,000	\$123,615,736	\$54,280,943	\$552,846,489
2009	2000	0	\$179,500,000	\$118,348,904	\$57,491,925	\$610,338,414
2010	2000	0	\$182,500,000	\$118,348,904	\$60,702,907	\$671,041,321
2011	2000	0	\$140,500,000	\$118,348,904	\$18,913,889	\$689,955,210
2012	1000	0	\$62,000,000	\$63,678,904	\$4,750,128	\$685,205,082
2013	0	0	\$117,000,000	\$9,053,904	\$105,085,854	\$790,290,936
2014	2000	0	\$138,610,000	\$118,303,904	\$17,656,836	\$807,947,772
2015	858	858	\$60,030,000	\$55,922,154	\$445,432	\$807,502,340
2016	0	754	\$64,869,000	\$9,132,238	\$53,587,800	\$861,090,140
2017	800	1200	\$56,269,000	\$51,366,904	\$1,498,782	\$862,588,922
2018	0	1192	\$71,931,000	\$7,666,904	\$61,071,765	\$923,660,687
2019	1010	990	\$106,861,000	\$62,838,154	\$41,041,497	\$964,702,184
2020	1000	1000	\$97,511,000	\$47,471,904	\$47,268,729	\$1,011,970,913
2021	800	1200	\$89,911,000	\$39,510,904	\$47,840,711	\$1,059,811,624
2022	800	1200	\$75,811,000	\$39,510,904	\$33,951,693	\$1,093,763,317
2023	500	1500	\$63,811,000	\$27,569,404	\$34,104,176	\$1,127,867,493
2024	500	1500	\$39,811,000	\$27,569,404	\$10,315,158	\$1,138,182,651
2025	0	1851	\$60,034,500	\$7,666,904	\$50,652,140	\$1,188,834,791
2026	900	871	\$63,543,000	\$45,561,404	\$16,477,122	\$1,205,311,913
2027	277	1103	\$37,079,000	\$18,692,889	\$17,092,619	\$1,222,404,532
2028	201	1024	\$43,129,500	\$16,130,009	\$25,916,981	\$1,248,321,513
2029	422	962	\$31,064,500	\$24,464,614	\$5,728,359	\$1,254,049,872
2030	0	884	\$27,388,500	\$7,666,904	\$19,061,051	\$1,273,110,923
2031	276	931	\$29,136,000	\$18,653,084	\$10,033,353	\$1,283,144,276
2032	122	913	\$27,464,500	\$12,523,114	\$14,702,805	\$1,297,847,081
2033	231	942	\$19,818,000	\$16,141,224	\$4,475,745	\$1,302,322,826
2034	0	916	\$16,884,000	\$6,225,633	\$10,736,700	\$1,313,059,526
2035	145	1033	\$16,937,000	\$11,997,358	\$5,017,975	\$1,318,077,501
2036	63	911	\$12,795,000	\$8,733,348	\$4,139,985	\$1,322,217,486
2037	63	1417	\$7,929,000	\$8,733,348	\$726,015	\$1,321,491,471
2038	0	858	\$11,187,000	\$6,225,633	\$5,039,700	\$1,326,531,171

2039	150	940	\$8,502,000	\$12,196,383	\$3,616,050	\$1,322,915,121
2040	0	802	\$2,049,000	\$6,225,633	\$4,098,300	\$1,318,816,821
2041	0	800	\$849,000	\$6,225,633	\$5,298,300	\$1,313,518,521
2042	0	566	\$0	\$6,225,633	\$6,147,300	\$1,307,371,221
Totals	29,118	29,118	\$3,277,894,500	\$1,862,676,194	\$1,307,371,221	

Costs discounted

\$1,148,861,658 NPV @ 3.8%

\$820,649,233 NPV @ 7%