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888 SIXTEENTH STREET, N. W., WASHINGTON, D.C. 20006-4103 (202) 835-8000 FAX (202) 835-8136 INTERNET http://www.hopsut.com

CHICAGO OFFICE THREE FIRST NATIONAL PLAZA 60602-4209
DETROIT OFFICE 2800 LIVERNOIS SUITE 220 TROY, MI 48083-1220

DANIEL F STENGER

Direct Fax: (202) 835-8136 E-Mail: dstenger@hopsut.com

May 5, 2000

Mr. Samuel J. Collins, Director Office of Nuclear Reactor Regulation U.S. Nuclear Regulatory Commission Washington, DC 20555-0001

Re: New England Power Company Acquisition of Montaup Electric Company's Interest in Millstone Nuclear Power Station, Unit 3

Dear Mr. Collins:

By Order dated February 24, 2000, the Nuclear Regulatory Commission ("NRC") approved the transfer to New England Power Company ("NEP") of the 4.01-percent ownership interest in Millstone Nuclear Power Station, Unit 3, held by Montaup Electric Company ("Montaup"). This transfer occurred as a result of the merger between NEP's parent company, New England Electric System (now National Grid USA), and Montaup's parent company, Eastern Utilities Associates, together with the merger of the various operating subsidiaries, including Montaup and NEP. On May 1, 2000, the NRC issued a conforming license amendment to reflect the transfer of the interest in Millstone 3.1

This letter is to notify the NRC that the merger of Montaup and NEP was consummated on May 1, 2000, with NEP being the surviving entity. This letter also confirms that, pursuant to the terms of the February 24, 2000 Order, the Special Nuclear Committee had been made operational prior to the merger of the parent companies, which closed on April 19, 2000.



Letter from Mr. Victor Nerses, NRC Senior Project Manager, to Mr. S. E. Scace, Northeast Nuclear Energy Company, "Millstone Nuclear Power Station, Unit 3 – Issuance of Conforming Amendment Re: Transfer of License from Montaup Electric Company to New England Power Company," dated May 1, 2000.

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Please do not hesitate to contact me if you have any questions.

Very truly yours,

Daniel J. Stenger
Daniel F. Stenger

cc: Victor Nerses, Senior Project Manager John A. Nakoski, Senior Project Manager

Service List