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March 1, 2000

U.S. Nuclear Regulatory Commission
Document Control Desk
Washington, DC 20555

Re: Docket Numbers 50-423 and 50-443, Request by The United Illuminating Company for Consent to Corporate Reorganization, dated February 17, 2000

Pittsburgh

Boston

Fort Lauderdale

Harrisburg

Philadelphia

Westmont, NJ

Washington, D.C.

Gentlemen:

This letter provides additional information with regard to the Request by The United Illuminating Company for Consent to Corporate Reorganization filed February 17, 2000.

1. The effective date anticipated for the corporate reorganization of The United Illuminating Company is May 31, 2000. Therefore, the consent of the NRC to the reorganization is needed on or before that date. If the NRC consent is obtained prior to May 31, 2000 and if other required government approvals have been obtained prior to that date, the completion of the corporate reorganization may be accelerated.

2. In the letter forwarding the Application and on the cover page of the Application the license number for Seabrook Unit 1 was mistakenly entered as NPF-56. The correct license number is NPF-86.

3. Any request for a hearing and petitions for leave to intervene should be served upon: Barton Z. Cowan, Esq., Eckert Seamans Cherin & Mellott, LLC, 600 Grant Street, 44th Floor, Pittsburgh, PA 15219

4. On and after the effective date of the corporate reorganization of The United Illuminating Company, the current members of the Board of Directors of The United Illuminating Company will be the members of the Board of Directors of the Surviving Corporation and of UIL Holdings Corporation.

The current officers of The United Illuminating Company will be the officers of the Surviving Corporation. UIL Holdings Corporation currently has two principal officers who occupy the same positions in The United Illuminating Company. These two officers will remain the principal officers of UIL Holdings Corporation on and after the effective date of the corporate reorganization.

All of the directors and all of the officers of the companies referred to above are citizens of the United States.

5. David A. Smith, Manager of Regulatory Affairs at the Millstone Station should be added to the Service List. Attached is a revised Service List with his address, telephone and fax numbers, and E-mail address.

Very truly yours,



Barton Z. Cowan, Esq.
Counsel to The United
Illuminating Company

Attachment

cc: Service List

Mr. Hubert J. Miller
Administrator of NRC Region I
via the Licensing Assistance Team

Mr. Samuel J. Collins, Director
Nuclear Reactor Regulation, NRC

Ms. Elinor G. Adensam, Director
Project Directorate I, NRR, NRC

Mr. James W. Clifford, Chief
Section 2, Project Directorate I, NRR, NRC

Mr. Steven R. Hom, Esq.
Office of general Counsel, NRC

Mr. Lawrence J. Chandler, Esq.
Office of General Counsel, NRC

Mr. Antone Cerne, Resident Inspector
U.S. NRC, Millstone Nuclear Power Station

Mr. Raymond Lorson, Resident Inspector
U.S. NRC Seabrook Nuclear Power Station

Mr. Noel Hanf, Esq.
Wiggin & Dana

Mr. Kurt Jacobs, Esq.
Sidley & Austin

SERVICE LIST

United Illuminating Company Request for Consent to Corporate Reorganization

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SERVICE LIST (CONT'D)

United Illuminating Company
Request for Consent to Corporate Reorganization

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